

**DETERMINATION AND FINDING  
FOR A SOURCE PROCUREMENT**

**AGENCY:** District of Columbia Public Schools ODSS/Division of Information Technology  
**CAPTION:** Consultation Services for SEC USAC Program (E-Rate Consultant)  
**CONTRACTOR:** Funds for Learning, LLC  
**REQUISITION NO.:** RK203356

**FINDINGS**

**1. AUTHORIZATION:**

D.C. Code 2-354.04 and 27 DCMR, Section 1304 and 1702.

**2. MINIMUM NEED:**

The DCPS Office of Resource Strategy, Contracts & Acquisitions Division, on behalf of the Office of Data and Technology (ODT), has an immediate need to procure and employ the Universal Service Program (also known as E-rate) consultation services from the Contractor, Funds for Learning, LLC (FFL) based on the submitted Form 470/471 in Spring of 2021 for FY22. These services aim to assist DCPS with seeking and securing the maximum E-rate eligible discounts while maintaining (documenting) DCPS compliance with federal regulations from April 1, 2022, through September 30, 2022.

**3. ESTIMATED COST:**

The estimated cost is \$64,750.00 for the proposed period of performance (April 1, 2022, through September 30, 2022)

**4. FACTS THAT JUSTIFY A SOLE SOURCE PROCUREMENT:**

The Office of Data and Technology (ODT) recommends the services of Funds for Learning, LLC (FFL) for the required services to ensure continuity in services overseeing NFF's submissions. FFL was the Contractor of record for DCPS in March 2021 when the current Form 470/471, the Federal Communications Commission's (FCC) Universal Service Administrative Company USAC program, has them recorded as the Contractor for the agency for the year.

DCPS seeks consultation services that:

- a) Successfully navigate the E-Rate program (<http://www.universalservice.org/sl/>);
- b) Provide specific experience with the submission and application process; as well as experience providing supporting documentation for the Form 470/471 (<http://www.universalservice.org/sl/tools/forms/default.aspx>); and
- c) Have proven results after seeking and securing E-rate eligible discounts. This strategy equals receiving as many funding reimbursements as possible while simultaneously reducing the burden of document administration work.

Utilizing the services of FFL will assist DCPS' ability to receive federal funding for E-Rate eligible services for FY22 and aligns with the formal letter to USAC, which includes FFL. Additionally, given the continued impact of COVID-19 on operations; and the District's reliance on E-rate discounts to support its technology infrastructure and virtual learning programs, partnering with FFL would allow DCPS to minimize the risk of onboarding a new consultant without interrupting its funding benefits until September 30, 2022.

### **Background and History:**

The Division of Information Technology seeks to realize the maximum benefit for approximately 49,000 students in 115 schools by leveraging the Universal Service Administrative Company (USAC) E-rate program to supplement FY22 appropriated funding. The usage of a contractor is necessary to reduce administrative burden and receive legal guidance from experienced professionals who offer a wide range of services to navigate the federal regulations of the E-rate program.

Since at least 2008, District of Columbia Public Schools (DCPS) began requesting discounts for telecommunications, internet access, networking equipment, and cabling through the FCC USAC E-Rate program. Over the last four years, the District has received more than \$16 million in funding commitments. During that time, there have been many rule changes made to the program. Traditionally these changes have been manageable as they have not changed the scope of the program significantly.

In 2010, the FCC began a major overhaul of the E-Rate program. The capstone of this work was the adoption of FCC 14-99, entitled "Modernizing the E-Rate Program for Schools and Libraries," in 2014. These changes dramatically changed the direction and landscape of the program. Under the original ERate program, changes were issued that provided additional clarification and specificity. The recent modifications, however, have left no facet of the program unchanged. They affect all program areas - beginning with the eligible goods and services list, through the application process to the funding formulas and awards, and even severely impacting documentation and record-keeping requirements.

To ensure that DCPS is fully compliant with the new and evolving program rules and that we avail ourselves of the opportunities made available through the Modernized E-Rate program, the Information Technology Team engages Funding for Learning (FFL) to consult with our staff and develop our E-Rate applications processes. In addition to the application process, FFL will analyze the Districts' existing telecommunications solution and assist with consolidation as the services are transitioned away from the current location.

### **Market Research:**

The Division of Information Technology attempted to conduct market research to ensure there were no other viable sources to provide consultation services for DCPS E-Rate eligible services and discovered several other school districts that utilize Funds for Learning, including Portland Public Schools. We have reviewed several options, including sourcing similarly qualified staff through OCTO. In light of FFL's direct and unique knowledge of the DCPS and USAC's E-Rate program, their reputation in the marketplace, experience with the District, years of experience working in the industry, and expertise with the proprietary software that USAC utilizes, all other options now would have create risk for the continuity and availability of services and processes.

Company	Website	Customers	CBE?
E-Rate Provider Services	<a href="http://erateproviderservices.com/about-us/">http://erateproviderservices.com/about-us/</a>	Not apparent	No
E-Rate Central	<a href="http://e-ratecentral.com/consulting/erate-consulting.asp">http://e-ratecentral.com/consulting/erate-consulting.asp</a>	Clients in 30 states and regional offices	No
E-Rate Advantage	<a href="https://www.erateadvantage.com/">https://www.erateadvantage.com/</a>	Schools and library clients	No

None of the companies identified would be able to provide the services to supplement the current Form 470/471 completed by FFL on behalf of DCPS. The amount of time necessary to complete the services between other vendors will not provide DCPS with the continuity of services necessary to maximize the funding benefit it has maintained for the past eight consecutive years.

**The Proposed Vendor's Unique Qualifications:**

FFL was founded in 1997 and is a national professional services firm that focuses on E-rate management and compliance support. FFL's only mission is to help E-rate stakeholders. FFL provides various levels of assistance to E-rate applicants and service providers in all 50 states. In 2014, FFL clients submitted funding applications representing 6.1 million students at over 11,000 sites. FFL has over 700 customers. FFL was the first firm in the nation formed solely to provide professional E-rate services, and, with more than 30 employees in three states, we are the nation's largest dedicated E-rate consultancy.

To maintain our expertise and provide consistent quality service, FFL has built a team of professionals with over 220 years of combined E-rate experience. The FFL group is well skilled with 26 bachelor's degrees and six graduate/post-graduate degrees, including three Juris Doctorates, two Certified Public Accountants, numerous graduate degrees in Business, Management and Communications, and multiple professional and technical certifications.

FFL has a long history of guiding clients through the E-rate process. FFL has directly prepared over 12,550 funding requests totaling more than \$1.28 billion; FFL has managed dozens of audits, hundreds of special reviews, and thousands of PIA responses; and fewer than 5% of FFL-prepared funding requests have been denied (excluding discount threshold denials).

In light of the above findings, a Sole Source award to Funds for Learning, LLC is in the District's best interest and would be the most time-efficient and cost-effective procurement method.

**CERTIFICATION BY THE OFFICE OF DATA SYSTEMS AND STRATEGY:**

I hereby certify that the above findings are correct and the anticipated cost to DCPS is fair and reasonable.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Cyrus Verrani  
Interim Chief of Data and Technology

**CERTIFICATION AND DETERMINATION:**

Based on the above-certified findings in accordance cited authority, I hereby determine that it is not feasible or practical to invoke the competitive bidding process under Section 402 or 403 of the District of Columbia Procurement Practices Reform Act of 2010 (D.C. Law 18-371); DC Code 2-354 and 27 DCMR 1304 and 1702.

\_\_\_\_\_  
Date

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LaVeta Hilton  
Contracting Officer