



SOLICITATION, OFFER, AND AWARD  Government of the District of Columbia				1. Caption		Page 1 of 76 Pages			
				Moving, Warehouse, and Logistical Support.		1	76		
2. Contract Number		3. Solicitation Number		4. Type of Solicitation		5. Date Issued		6. Type of Market	
		GAGA-2022-I-0384		Sealed Bid (IFB)		September 13, 2022		Open	
				Sealed Proposals (RFP)				Set Aside	
				2 Step IFB				X	
7. Issued By: District of Columbia Public Schools (DCPS) Office of Contracts and Acquisitions 1200 First Street N.E., 9 th floor Washington, D.C. 20002				8. Address Offer to: dcpsoca.inquiries@k12.dc.gov					
NOTE: In sealed bid solicitations "offer" and offeror" means "bid" and "bidder"									
SOLICITATION									
9. Sealed offers in (1) original for furnishing the supplies or services in the Schedule shall be received at the place specified in Item 8 , or if <u>hand carried</u> to the bid counter located at 1200 First Street, N.E., 9 th Floor No later than 1:00pm EDT Monday September 26, 2022.									
CAUTION: Late Submissions, Modifications and Withdrawals: See 27 DCMR chapters 15 & 16 as applicable. All offers are subject to all terms & conditions contained in this solicitation.									
10. For Information Contact 									
A. Name			B. Telephone Number			C. E-mail Address			
Zahra Hashmi			Phone 202.442.5120			Zahra.hashmi@k12.dc.gov			
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OFFER									
12. The undersigned agrees, if this offer is accepted within 30 calendar days from the date for receipt of offers specified above to furnish any and all items upon which prices are offered at the price set opposite each item, delivered at the designated point(s), within the time specified herein.									
13. Discount for Prompt Payment		10 Calendar days %		20 Calendar days %		30 Calendar days %		___ Calendar days %	
14. Acknowledgement of Amendments (The offeror acknowledges receipt of amendments to the SOLICITATION):			Amendment Number(s)		Date	Amendment Number		Date	
15A. Name and Address of Offeror			16. Name and Title of Person Authorized to Sign Offer/Contract						
15B. Telephone			<input type="checkbox"/> 15 C. Check if remittance address is different from above - Refer to Section G			17. Signature		18. Offer Date	
(Area Code)	(Number)	(Ext)							
AWARD (TO BE COMPLETED BY GOVERNMENT)									
19. Accepted as to Items numbered			20. Amount			21 Accounting and Appropriation Data			
22. Name of Contracting Officer (Type or Print)					23. Signature of Contracting Officer (District of Columbia)			24. Award Date	

SECTION B: CONTRACT TYPE, SUPPLIES OR SERVICES AND PRICE/COST

B.1 INTRODUCTION

B.1.1 The District of Columbia Office of Contracting and Procurement, on behalf of the Office of the Chief Operating Officer (OCOO), Warehouse & Logistical Operations (District) is seeking one contractor to provide Moving, Warehouse and Logistical Support as outlined in various parts of this Two Step Invitation For Bid (IFB)/solicitation 27 DCMR Section 1500, and the Statement of Work (SOW).

B.1.2 These contract(s) are for full logistical support services for Modernizations, Moves, Emergency Support, School Opening Support, School Closing Support, and any other tasks as the needs arise, starting from the date of award through the completion of the contracts.

B.1.3 The bidder(s) shall provide all supervision, labor, personnel, equipment, materials, and supplies, except for DCPS Furnished Property, to perform activities and tasks that comprise the full operation of DCPS Warehouse and Logistical Operations. This includes but is not limited to all tasks required in this RFP and related attachments.

B.1.4 The bidder(s) shall use the attached “Qualification Matrix Spreadsheet,” “Section C,” “Mandatory Standards,” and other sections and attachments of this Invitation for Bid (IFB) to prepare and submit technical bids (first step). **The Qualification Matrix Spreadsheet must be completed and submitted as part of the technical bid. This is part of the standard.**

B.1.5 This is **Two Step IFB** with the below steps – 27 DCMR, Section 1500:

B.1.5.1 STEP ONE: DCPS will evaluate the technical response to this IFB in accordance with the Section B.1.4 documentations. This step will provide if bid(s) are technical acceptable.

B.1.5.2 STEP TWO: The bidders whose technical bid determined to be acceptable will be informed to submit bid for the pricing. The contractor shall submit calculation spreadsheet (J.13) attached with their proposal.

B.2 CONTRACT TYPE

B.2.1 The District will award one Indefinite Delivery Indefinite Quantities (IDIQ), Requirements Contract with the Time and Material (T&M), and Labor Hours (LH) CLINs in accordance with the DCMR Chapter 24.

B.2.2 The LH fixed hourly rate shall include all direct and indirect costs, profit, and ancillary items needed to complete the job/service (i.e., labor, wages, overhead, administrative expenses, tools, materials, parking, etc.)

B.2.3 After the completion of the Step Two, an award will be made with reasonable promptness to that responsible bidder whose bid, conforming to the invitation for bids, will be most advantageous to the DCPS, considering only price and the price-related factors included in the invitation.

B.3 INDEFINITE DELIVERY- INDEFINITE QUANTITY (IDIQ) CONTRACT

This is an IDIQ contract for the supplies or services specified, and effective for the period stated.

- a) Delivery or performance shall be made only as authorized by orders issued in accordance with the Ordering Clause, G.10. The Contractor shall furnish to the district, when and if ordered, the supplies or services specified in the Schedule up to and including the maximum quantity of See Section B Price Schedule (B.4.1.1 Base-Year thru B.4.1.5 Option Year Four). The district will order at least the minimum quantity of See Section B Price Schedule (B.4.1.1 Base-Year thru B.4.1.5 Option Year Three).
- b) There is no limit on the number of orders that may be issued. The district may issue orders requiring delivery to multiple destinations or performance at multiple locations.
- c) Any order issued during the effective period of this contract and not completed within that period shall be completed by the Contractor within the time specified in the order. The contract shall govern the Contractor's and District's rights and obligations with respect to that order to the same extent as if the order were completed during the contract's effective period; provided that the contractor shall not be required to make any deliveries under this contract after September 30, 2026.

B.4 PRICE SCHEDULE/COST SCHEDULE—IDIQ contract with the Time and Material (T&M)/Labor Hour (LH)

B.4.1 Price Schedule

B.4.1.1 Base Year Date of Award thru September 30, 2023

Contract Line Item No. (CLIN)	Item Description	Price Per Unit (hour)	Quantity Minimum	Minimum Total Price (Unit price x minimum quantity)	Quantity Maximum	Maximum Total Price (Unit price x Maximum quantity)
0001	Supervisor	\$ _____	0	\$ _____	50	\$ _____
0002	Driver	\$ _____	40	\$ _____	500	\$ _____
0003	Laborer	\$ _____	100	\$ _____	500	\$ _____
0004	Furniture Installer	\$ _____	20	\$ _____	300	\$ _____
0005	Warehouseman	\$ _____	40	\$ _____	500	\$ _____
Subtotal	Labor Hours		200	\$ _____	1,850	\$ _____
CLIN	DESCRIPTION	DAILY RATE	Quantity Minimum	Minimum Total Price	Quantity Maximum	Maximum Total Price
0006	Cargo Van	\$ _____	1	\$ _____	85	\$ _____
0007	Large Truck (26ft)	\$ _____	1	\$ _____	130	\$ _____
0008	Large Truck (24ft)	\$ _____	1	\$ _____	250	\$ _____
Subtotal	Trucks			\$ _____	465	\$ _____
CLIN 0010	Description (FFP CLINs)					
0010A	Packing Tape (Industrial Tape—Heavy Duty 3.5 MIL)					
0010B	Shrink Wrap (Large Rolls)					
0010C	Large Gaylord Bins (48x24x28)					
0010D	Packing Boxes (12x12x12)					
0010E	Book Boxes (16x12x12)					
0010F	Large Rolls of Bubble Wrap (UP Sable Bubble Roll, 12"x300"x3/16", Perforated)					
Grand Total for B.4.1.1	\$ _____		\$ _____		\$ _____	

NOTE 1: The contractor shall submit calculation spreadsheet (J.13) attached with their proposal.

NOTE 2: CLIN 0010 items used by contractor on daily move **WILL NOT BE** paid/reimbursed by DCPS (C.11.1)

B.4.1.2 Option Year One October 01, 2023, thru September 30, 2024

Contract Line Item No. (CLIN)	Item Description	Price Per Unit (hour)	Quantity Minimum	Minimum Total Price (Unit price x minimum quantity)	Quantity Maximum	Maximum Total Price (Unit price x Maximum quantity)
1001	Supervisor	\$ _____	0	\$ _____	50	\$ _____
1002	Driver	\$ _____	40	\$ _____	500	\$ _____
1003	Laborer	\$ _____	100	\$ _____	500	\$ _____
1004	Furniture Installer	\$ _____	20	\$ _____	300	\$ _____
1005	Warehouseman	\$ _____	40	\$ _____	500	\$ _____
Subtotal	Labor Hours		200	\$ _____	1,850	\$ _____
CLIN	DESCRIPTION	DAILY RATE	Quantity Minimum	Minimum Total Price	Quantity Maximum	Maximum Total Price
1006	Cargo Van	\$ _____	1	\$ _____	85	\$ _____
1007	Large Truck (26ft)	\$ _____	1	\$ _____	130	\$ _____
1008	Large Truck (24ft)	\$ _____	1	\$ _____	250	\$ _____
Subtotal	Trucks			\$ _____	465	\$ _____
CLIN 1010	Description (FFP CLINs)					
1010A	Packing Tape (Industrial Tape– Heavy Duty 3.5 MIL					
1010B	Shrink Wrap (Large Rolls)					
1010C	Large Gaylord Bins (48x24x28)					
1010D	Packing Boxes (12x12x12)					
1010E	Book Boxes (16x12x12)					
1010F	Large Rolls of Bubble Wrap (UP Sable Bubble Roll, 12”x300”x3/16”, Perforated)					
Grand Total for B.4.1.2	\$ _____		\$ _____		\$ _____	

NOTE 1: The contractor shall submit calculation spreadsheet (J.13) attached with their proposal.

NOTE 2: **CLIN 1010** items used by contractor on daily move **WILL NOT BE** paid/reimbursed by DCPS (C.11.1)

B.4.1.3 Option Year Two October 01, 2024, thru September 30, 2025

Contract Line Item No. (CLIN)	Item Description	Price Per Unit (hour)	Quantity Minimum	Minimum Total Price (Unit price x minimum quantity)	Quantity Maximum	Maximum Total Price (Unit price x Maximum quantity)
2001	Supervisor	\$ _____	0	\$ _____	50	\$ _____
2002	Driver	\$ _____	40	\$ _____	500	\$ _____
2003	Laborer	\$ _____	100	\$ _____	500	\$ _____
2004	Furniture Installer	\$ _____	20	\$ _____	300	\$ _____
2005	Warehouseman	\$ _____	40	\$ _____	500	\$ _____
Subtotal	Labor Hours		200	\$ _____	1,850	\$ _____
CLIN	DESCRIPTION	DAILY RATE	Quantity Minimum	Minimum Total Price	Quantity Maximum	Maximum Total Price
2006	Cargo Van	\$ _____	1	\$ _____	85	\$ _____
2007	Large Truck (26ft)	\$ _____	1	\$ _____	130	\$ _____
2008	Large Truck (24ft)	\$ _____	1	\$ _____	250	\$ _____
Subtotal	Trucks			\$ _____	465	\$ _____
CLIN 2010	Description (FFP CLINs)					
2010A	Packing Tape (Industrial Tape– Heavy Duty 3.5 MIL)					
2010B	Shrink Wrap (Large Rolls)					
2010C	Large Gaylord Bins (48x24x28)					
2010D	Packing Boxes (12x12x12)					
2010E	Book Boxes (16x12x12)					
2010F	Large Rolls of Bubble Wrap (UP Sable Bubble Roll, 12”x300’x3/16”, Perforated)					
Grand Total for B.4.1.3	\$ _____		\$ _____		\$ _____	

NOTE 1: The contractor shall submit calculation spreadsheet (J.13) attached with their proposal.

NOTE 2: CLIN 2010 items used by contractor on daily move **WILL NOT BE** paid/reimbursed by DCPS (C.11.1)

B.4.1.4 Option Year Three October 01, 2025, thru September 30, 2026

Contract Line Item No. (CLIN)	Item Description	Price Per Unit (hour)	Quantity Minimum	Minimum Total Price (Unit price x minimum quantity)	Quantity Maximum	Maximum Total Price (Unit price x Maximum quantity)
3001	Supervisor	\$ _____	0	\$ _____	50	\$ _____
3002	Driver	\$ _____	40	\$ _____	500	\$ _____
3003	Laborer	\$ _____	100	\$ _____	500	\$ _____
3004	Furniture Installer	\$ _____	20	\$ _____	300	\$ _____
3005	Warehouseman	\$ _____	40	\$ _____	500	\$ _____
Subtotal	Labor Hours		200	\$ _____	1,850	\$ _____
CLIN	DESCRIPTION	DAILY RATE	Quantity Minimum	Minimum Total Price	Quantity Maximum	Maximum Total Price
3006	Cargo Van	\$ _____	1	\$ _____	85	\$ _____
3007	Large Truck (26ft)	\$ _____	1	\$ _____	130	\$ _____
3008	Large Truck (24ft)	\$ _____	1	\$ _____	250	\$ _____
Subtotal	Trucks			\$ _____	465	\$ _____
CLIN 3010	Description (FFP CLINs)					
3010A	Packing Tape (Industrial Tape– Heavy Duty 3.5 MIL)					
3010B	Shrink Wrap (Large Rolls)					
3010C	Large Gaylord Bins (48x24x28)					
3010D	Packing Boxes (12x12x12)					
3010E	Book Boxes (16x12x12)					
3010F	Large Rolls of Bubble Wrap (UP Sable Bubble Roll, 12”x300’x3/16”, Perforated)					
Grand Total for B.4.1.4	\$ _____		\$ _____		\$ _____	

NOTE 1: The contractor shall submit calculation spreadsheet (J.13) attached with their proposal.

NOTE 2: CLIN 3010 items used by contractor on daily move **WILL NOT BE** paid/reimbursed by DCPS (C.11.1)

B.4.1.6 CONTRACT GRAND TOTAL

Number	Period of Performance (POP)	Price
01	Total Base Year	\$
02	Total Option Year One	\$
03	Total Option Year Two	\$
04	Total Option Year Three	\$
05	GRAND TOTAL – NOT TO EXCEED	\$

B.5 SUBCONTRACTING REQUIREMENTS

- B.5.1 Any non-Certified Business Enterprise (CBE) bidder responding to this solicitation that is required to subcontract shall be required to submit with its bid, any subcontracting plan required by law. Offerors responding to this IFB shall be deemed non-responsive and shall be rejected if the offeror fails to submit a subcontracting plan that is required by law.
- B.5.2 For contracts (non-CBE vendors) more than \$250,000, at least 35% of the dollar volume of the contract shall be subcontracted in accordance with **Section H.9.1.**
- B.5.3 A Subcontracting Plan form is available at <http://ocp.dc.gov>, under Quick Links click on “Required Solicitation Documents”.

B.6 SPECIAL PROVISIONS RELATED TO THE COVID-19 EMERGENCY:

- (a) The Contractor is required to comply with Mayor’s Order 2021-099, COVID-19 Vaccination Certification Requirement for District Government Employees, Contractors, Interns, and Grantees, dated August 10, 2021, and all substantially similar vaccine requirements including any modifications to this Order, unless and until they are rescinded or superseded. At the request of the district government, Contractors may be asked to provide certification of compliance with this requirement and/or documents and records in support of this certification.

- (b) The Contractor is required to comply with City Administrator’s Order 2021-4, Resumption of Requirement for All Persons to Wear a Mask Inside District Government Buildings and While on Duty as a District Government Employee or Contractor, dated July 30, 2021, and all substantially similar mask requirements including any modifications to this Order, unless and until they are rescinded or superseded.

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SECTION C: SPECIFICATIONS/WORK STATEMENT

Statement of Work for Warehouse Logistical Support

C.1 INTRODUCTION

C.1.1 The District of Columbia Public Schools (DCPS) Logistics department provides supply chain and warehousing services for schools, central office, and support offices. These services include but not limited to:

1. Delivery, pickup, and disposal of property
2. Property warehousing and storage
3. Moving services
4. Surplus supply and equipment distribution
5. Emergency support
6. Mail and parcel pickup and delivery
7. Mail sorting
8. Mail postage
9. Envelope insertion and sealing
10. Interoffice mail
11. Miscellaneous duties and projects as determined by the DCPS Logistics Department

C.1.2 To achieve this, DCPS runs a central warehouse facility located at 2000 Adams Place NE, Washington, DC 20018, which manages the storage, inventory, and supply of DCPS Property.

C.1.3 DCPS seeks qualified, capable, and experienced contractors to perform these services during the fiscal school year, which runs from date of award through September 30, 2023, with three (3) Option Year Periods exercised solely at the DCPS discretion.

C.1.4 Performance criteria for overall duties shall fall under Contractor responsibilities.

C.1.5 **Surge Requirement** – The offeror shall outline clear strategies for fluctuating work schedule, especially during peak season and high demand. This strategic plan shall be submitted with the proposal.

C.2 BACKGROUND

C.2.1 The overarching intent of this Initiative is to maximize DCPS efficiency and increasing the probability of meeting of all established DCPS program goals and schedules. Established tasks, and goals that are schedule must be met are the highest priority, i.e., time is of the essence.

- C.2.2 DCPS seeks to identify and select one or more prime logistics management vendor(s) (“Contractors”) to perform the broadest possible scope of relocating Furniture Fixtures & Equipment assets, for disposal, or repurpose back into DCPS inventory for selected receiving schools.
- C.2.3 DCPS continues to improve the efficiency of their warehouse and movement operations while being as cost effective as possible. This includes standardizing workflow, streamlining processes, and using a minimal labor team for the workload. Reducing operating expenses while improving service levels, all to accomplish our mission, is the overall goal.
- C.2.4 The mission of the Logistics Department is to provide logistics and supply chain services and other related projects in a timely manner for all DCPS schools and facilities. Students and teachers must have all necessary supplies, furniture, equipment, and fixtures to facilitate the learning process.
- C.2.5 To accomplish this mission, each step in the Scope of Work below must be accomplished in its entirety, in an efficient, timely and professional manner.

C.3 SERVICE DESCRIPTION

- C.3.1 The following information explains the several types of service that are expected under this Scope of Work. The descriptions below may change to accommodate the needs of the schools.

C.3.1.1 Mail and parcel pickup and delivery

Delivery drivers travel to every school and DCPS facility daily. During stops, mail is delivered and picked up as necessary. Mail available for pickup can be both USPS and Interoffice mail. All outbound mail is returned to Adams Place Warehouse for sorting and processing.

C.3.1.2 Mail sorting

Upon receipt of incoming and outgoing mail, the Logistics Department sorts all mail to identify delivery destination and outbound postage requirements.

C.3.1.3 Mail postage

Adams Place Warehouse maintains a high-volume postage machine capable of attaching the correct postage. In addition, the machine can send certified and parcel mail. Postage is paid for by each individual school and department.

C.3.1.4 Envelope insertion

Adams Place Warehouse maintains a high-volume envelope inserter capable of inserting 3 pages into envelopes of numerous sizes. All DCPS facilities are to utilize this equipment for their mailing needs.

C.3.1.5 Interoffice mail

Mail frequently needs to be delivered between schools and departments. To save money on postage, DCPS moves interoffice mail free of charge using the standard mail routes.

C.3.1.6 Delivery, pickup, and disposal of property

When schools and support offices request property be removed or disposed of, the Logistics Department facilitates the transportation of such property from the DCPS facilities to a central location (Adams Place Warehouse) for processing. Such processing includes temporary storage, disposal, recycling, and transport to another DCPS facility for use.

In addition, the Logistics Department provides central receiving and distribution services to the schools and central office.

C.3.1.7 Property warehousing and storage

The Adams Place Warehouse provides significant storage space for DCPS property. Storage is typically temporary and is constantly changing. Adams Place provides secure storage areas for high value assets such as computers, monitors, electronics, files, etc. The Logistics Department also manages several auxiliary storage facilities owned by DCPS.

C.3.1.8 Moving services

Schools and DCPS facilities request movement of goods and supplies from one area of the facility to another, as well as movement from one facility to another. Movement must be done in a way that ensures property is not damaged and must arrive at its destination quickly and efficiently. Moving services also include packaging and securing property for transport.

C.3.1.9 Surplus supply and equipment distribution

DCPS receives surplus supplies and equipment from its various facilities as well as donations from outside sources. The Logistics Department maintains inventory of such items and makes these items available to all DCPS personnel. When requested, Adams Place Warehouse transports and installs such items in a quick and efficient manner.

C.3.1.10 Emergency support

DCPS occasionally addresses emergency situations such as fire, water damage, power outages, inclement weather, etc. The Logistics Department provides expedited response to such emergencies and provides all its services during times of emergency. All Logistics personnel are required to be on call during times of emergency and inclement weather.

C.3.1.11 Picking Orders

When schools request textbooks and other related materials, they must be picked from their designated location in the warehouse. Management will give the contract workers an order sheet, which must be filled out according to management's instructions, upon picking the orders. All orders must be picked in a timely manner and done so with 100% accuracy. If incorrect items are picked for an order, or the order sheet is filled out incorrectly, then schools will receive improper items and our inventory controls will become inaccurate.

C.3.1.12 Packing Shipments

After orders are accurately picked from the warehouse, they must be packed for delivery. Order packing must be done in a way that ensures all boxes are sturdy, securely taped, properly labeled, and (if necessary) securely shrink-wrapped. Shipments should be packed immediately after they are picked.

C.3.1.13 Receiving Shipments

When DCPS places orders for textbooks, they are shipped to the warehouse from the appropriate vendors. Upon receipt of these shipments, they should be stocked in their appropriate location within the warehouse. Many shipments contain different items and will therefore have to be broken down to stock each item in its appropriate location. This is vital to maintaining organization and visibility throughout the warehouse.

C.3.1.14 Real-Time Inventory Management

The DCPS textbook inventory, at any point in time, consists of hundreds of thousands of items. Maintaining a real-time inventory is vital to running efficient textbook management operations, reacting quickly to schools' requests, and properly managing our budget through the accurate procurement of additional items. Inventory updates are needed every time textbook items enter, or leave, the warehouse for any reason.

C.3.1.15 Hard Count Inventory

Currently, DCPS utilizes a hard count inventory method, where all items are physically counted and recorded on tracking sheets as they enter or leave the warehouse. Tracking sheets must be turned into management daily to ensure a real-time inventory.

C.3.1.16 Scanning

DCPS plans to move to a scanning system during this performance period. As this transition takes place, all directives from management must be followed with precision. Upon implementation, all items entering and leaving the warehouse must be scanned in or out of inventory. Since this system is currently not taking place, DCPS reserves the right to adjust this Scope of Work to include more details about the Scanning Inventory Method.

C.3.1.17 Hard Count Inventory Verification

Once DCPS implements the Scanning Inventory Method, it will from time to time require the vendor to perform a hard count inventory to verify accuracy. This should be done in a timely manner and in accordance with all specifications provided by management. The frequency and scope of these hard count inventory verifications are to be determined by DCPS management.

C.3.1.18 Organization of Warehouse Space

All space within the warehouse must remain organized according to DCPS specifications. Every item has a distinct place and should remain in that location always. As items are received in the warehouse, or sent out of the warehouse, this organization is expected to remain perfect. DCPS reserves to right to change the layout of its warehouse space at any time. If these changes are made, the contractor will assist in the reorganization process, and take the necessary steps to maintain the warehouse space thereafter.

C.3.1.19 Housekeeping

The contractor shall consistently maintain a clean, safe working environment always. Proper housekeeping cannot be overlooked and should be part of the daily workflow.

C.3.1.20 Warehouse Improvements

DCPS may undergo general warehouse improvements to enhance the housekeeping, organization, and efficiency of the workspace. In these instances, the contractor should assist in these improvements as directed by DCPS.

C.3.1.21 Miscellaneous duties and projects as determined by the DCPS Logistics Department

The Logistics Department provides ad-hoc project services for all DCPS schools and departments. These projects are typically outside of the logistics list of services and will be handled on a case-by-case basis.

C.4 SCOPE OF WORK

C.4.1 The following job descriptions outline the services required for Warehouse Movement and Labor:

C.4.1.1 Supervisor(s)

The supervisor shall oversee and manage the contractor warehouse and logistics labor force. Work required includes, but is not limited to:

- a) Dispatching of trucks and laborers.
- b) Truck route selection.
- c) Daily supervision of internal warehousemen.
- d) Off-site supervision.
- e) Manage scheduling and timesheets of contract labor force.
- f) Ensure labor continuously meets standards set forth in contract
- g) Ensure rules and regulations are followed by labor force
- h) Liaison between DCPS Logistics Management and Contract Project Manager
- i) Customer service and support
- j) Ability to operate a computer and manage databases

The supervisor shall have the following **qualifications** prior to being placed:

- a) Minimum 2 years supervisory experience in a warehousing environment
- b) Minimum 2 years supervisory experience in transportation, shipping, and receiving
- c) Intermediate proficiency in Windows XP and basic proficiency in Microsoft Office applications (Word, Excel, Power Point)
- d) Excellent interpersonal communication skills with a minimum of 2 years customer service experience.
- e) Strong understanding of **OSHA regulations** safety.
- f) The ability to work independently and to be able to communicate effectively with personnel at the Schools, Warehouse, and our Central Office.
- g) Thorough knowledge of labor, warehouse, and safety laws.

C.4.1.2 Moving Truck and Driver

This is one of the mandatory standards:

- i. At least to own between 3 to 5 trucks. Evidence of ownership and operation shall be provided.
- ii. At least to have ten (10) crew members, drivers, and other laborers.
- iii. Truck Labor.

Moving **Truck and Driver** shall provide movement services. Work required includes, but is not limited to:

- a. Movement of furniture, fixtures, and equipment for DCPS personnel including, but not limited to, classroom and office furniture, office equipment, copiers, scanners, computers, musical equipment, and vertical and lateral file cabinets.
- b. Relocation of furniture, fixtures, and equipment both within the warehouse and DCPS facilities.
- c. Disposal of furniture, fixtures, and equipment. Miscellaneous property disposal as required.
- d. Delivery furniture, fixtures, equipment, shipments, and miscellaneous property to designated areas and facilities as designated by the Logistics Manager.
- e. Driver has overall responsibility for processing all paperwork associated with the pickup and delivery of DCPS property.

The Driver shall have the following **qualifications** prior to being placed:

- a) Minimum of 2 years' experience as a driver in a shipping/receiving environment
- b) CDL Qualified – Preferred but not necessary
- c) Strong understand of DOT safety best practices
- d) Strong attention to detail and experience processing shipping paperwork and bills of lading
- e) Department of Transportation – Certified and physical up to date.
- f) All drivers are expected to work as a laborer as needed and not just drive.
- g) Strong verbal, communication, and organizational skills.
- h) The ability to work independently and to be able to communicate effectively with personnel at the Schools, Warehouse, and our Central Office.

C.4.1.3 Truck Labor

Truck laborers shall provide movement services support labor. Work required includes, but is not limited to:

- a. Support shipping and receiving operations outlined in Moving Truck and Driver job description
- b. Maintain organization and cleanliness of trucks and dock spaces
- c. Assist Truck Driver in lifting and manual movement of DCPS property
- d. Assist Truck Driver in securing property for transport to/from warehouse and DCPS facilities
- e. Assist Truck Driver in processing shipping/receiving paperwork on site, ensuring property reconciliation prior to movement

Truck laborers shall have the following **qualifications** prior to being placed:

- a) Minimum of 1-year experience as a laborer in a shipping/receiving/transportation environment
- b) Ability to lift a minimum of 50 lbs.
- c) Strong understanding of safety best practices and safe lifting procedures Forklift qualified required
- d) Pallet Jack qualified required
- e) Ability to read and write.
- f) Ability to utilize dollies, hand trucks and various moving equipment.
- g) Strong understanding of safety best practices and safe lifting procedures
- h) Strong organizational skills.
- i) The ability to work independently and to be able to communicate effectively with personnel at the Schools, Warehouse, and our Central Office.

C.4.1.4 Warehouseman

Warehousemen shall provide warehousing labor for the Adams Place Warehouse. Work required includes, but is not limited to:

- a) Internal storage of DCPS Property
- b) Internal organization and movement of DCPS Property within the DCPS Adams Place warehouse
- c) Assist Logistics Assistant(s) with incoming and outbound shipments
- d) Stage and prepare DCPS property for movement and disposal
- e) Receive DCPS property and prepare for storage or disposal
- f) Various miscellaneous warehouse duties and janitorial duties as assigned

Warehousemen shall have the following **qualifications** prior to being placed:

- a) Minimum 1-year experience as a laborer in a warehousing environment
- b) Forklift qualified required
- c) Pallet Jack qualified required
- d) Ability to lift a minimum of 50 lbs.
- e) Ability to read and write.
- f) Ability to utilize dollies, hand trucks and various moving equipment.
- g) Strong understanding of safety best practices and safe lifting procedures
- h) Strong organizational skills.
- i) Strong verbal, communication, and organizational skills.
- j) The ability to work independently and to be able to communicate effectively with personnel at the Schools, Warehouse, and our Central Office.

Offerors SHALL complete the **Qualification Matrix Spreadsheet, **Attachment J.12** and submit the completed spreadsheet with their proposal. Mandatory licenses shall be submitted with the proposal. DCPS reserves the right to verify submitted information, documents, and evidence.**

C.5 PROJECT DELIVERY METHOD

C.5.1 DCPS reserve the right to make a single award or multiple awards to the responsive, capable, and responsible offeror(s) who is the most advantages to the DCPS with respect to the price and non-price factors. Contract(s) period of performance shall be from October 1 to September 30, 2022, with four option year periods to be exercised solely at the DCPS discretion.

C.5.2 Contractor(s) shall abide by the following work schedule:

- A. Work week: Monday through Friday, 7:30 a.m. EST to 4:30 p.m. EST.
- B. Contractor(s) will have a 15-minute break twice a day, and a 30-minute lunch per the following schedule:
 - a. Break 1: 10:30 a.m. to 10:45 a.m. EST
 - b. Lunch: 12:30 p.m. to 1:00 p.m. EST
 - c. Break 2: 2:30 p.m. to 2:45 p.m. EST
- C. Overtime work and work during the weekends shall be at the discretion of the Logistics Manager.

- D. The overtime schedule and regulations are as follows:
 - a. Voluntary overtime will be offered to all employees as soon as is deemed necessary.
 - b. Mandatory overtime shall be announced to the Contractor(s) Project Manager by 2:00 p.m. EST the day prior.
 - c. Contractor(s) who fail to serve mandatory overtime shall be adjudicated in a manner agreed upon by the Logistics Manager, Logistics Director, and the Contractor(s) Project Manager.
 - d. Overtime is considered after 40 hours Hourly rate (regular pay rate for an employee paid by the hour) - If more than 40 hours are worked, at least one and one-half times the regular rate for each hour over 40 is due.
 - e. Example: An employee paid \$8.00 an hour works 44 hours in a workweek. The employee is entitled to at least one and one-half times \$8.00, or \$12.00, for each hour over 40. Pay for the week would be \$320 for the first 40 hours, plus \$48.00 for the four hours of overtime - a total of \$368.00.

- E. Contractor(s) must have sufficient flexibility to adjust the manpower up or down at the request of DCPS Management during periods of increased or reduced workloads. **Meaning the contractor(s) shall be able to increase capacity of vehicles i.e., vans, 26 ft trucks or personnel to meet the requested needs of the schools.**

- F. The DCPS Logistics Team is requiring a minimum of the following to ensure that a consistent, efficient workflow is established to accomplish their many tasks daily.
 - a. Two 26ft trucks with 1 driver and 2 laborers for each truck.
 - b. Two 24ft trucks available on standby in the event there is a spike in the workload or a school emergency i.e., emergency school move, fire, etc.
 - c. A pool of laborers, trucks, and drivers in the event there is a spike in the workload, school emergency i.e., emergency school move, fire, School Opening, or if there is a manpower shortage etc.

C.6 CONTINUITY OF SERVICES

- C.6.1 Contractor(s) recognizes that the services provided herein are vital to the District of Columbia and must be continued without interruption and that, upon contract expiration and termination, a successor, either the District Government or another Contractor(s), at the districts option, may continue to provide these services. To that end, the Contractor(s) agrees to:
 - C.6.1.1 Furnish phase-out, phase-in transition training; and
 - C.6.1.2 Exercise its best efforts and cooperation to affect an orderly and efficient transition to successor(s).

C.7 NON-PERSONAL SERVICES

C.7.1 The DCPS shall neither supervise contractor employees nor control the method by which the contractor performs the required tasks. Under no circumstances shall the DCPS assign tasks to or prepare work schedules for individual contractor employees. It shall be the responsibility of the contractor to manage its employees and to guard against any actions that are of the nature of personal services or give the perception of personal services. If the contractor believes that any actions constitute, or are perceived to constitute personal services, it shall be the contractor's responsibility to notify the Contracting Officer (CO) immediately.

C.8 BUSINESS RELATIONS

C.8.1 The contractor(s) shall successfully integrate and coordinate all activity needed to execute the requirement. The contractor shall manage the timeliness, completeness, and quality of problem identification. The contractor shall provide corrective action plans, proposal submittals, timely identification of issues, and effective management of subcontractors. The contractor shall seek to ensure customer satisfaction and professional and ethical behavior of all contractor personnel.

C.9 CONTRACT ADMINISTRATION AND MANAGEMENT

The following subsections specify requirements for contract, management, and personnel administration by the **Contractor**:

C.9.1 Contract Management

The contractor(s) shall establish clear organizational lines of authority and responsibility to ensure effective management of the resources assigned to the requirement. The contractor must maintain continuity between the support operations at 2000 Adams Place NE Washington, DC 20018, the contractor's corporate offices, and other involved locations.

C.9.2 Contract Administration

The contractor(s) shall establish processes and assign appropriate resources to effectively administer the requirement. The contractor shall respond to DCPS requests for contractual actions in a timely fashion. The contractor shall have a single point of contact between the DCPS, and the Contractor personnel assigned to support contracts or task orders. The contractor(s) shall assign work effort and maintaining proper, correct, and accurate time keeping records of personnel assigned to work on the requirement.

C.9.3 Personnel Administration

The contractor shall provide the following management and support as required. The contractor shall provide for employees during designated DCPS non-workdays or other periods where DCPS offices are closed due to weather or security conditions. The contractor shall provide necessary infrastructure to support contract tasks at locations covered by this requirement. The contractor shall provide administrative support to employees in a timely fashion (time keeping, leave processing, pay, emergency needs, etc.).

C.9.4 Subcontract Management

- a) The contractor shall be responsible for any subcontract management necessary to integrate work performed on this requirement and shall be responsible and accountable for subcontractor performance on this requirement. The prime contractor will manage work distribution to ensure there are no Organizational Conflict of Interest (OCI) considerations.
- b) Contractors may add subcontractors to their team after notification to the Contracting Officer (CO) or Contracting Officer Representative (COR)/(CA). CO will consider if cross teaming may or may not be permitted. The CO should approve to add subcontractors to the contract.

C.9.5 Contractor Personnel, Disciplines, and Specialties

- a) The contractor shall accomplish the assigned work by employing and utilizing qualified personnel with appropriate combinations of education, training, and experience. The contractor shall match personnel skills to the work or task with a minimum of under/over employment of resources. Refer to Qualification Matrix).
- b) The Contractor shall provide the necessary resources and infrastructure to manage, perform, and administer the contract.

C.9.6 Contractor Identification in the DCPS Workplace -- Professionalism and Attire

Contractor(s) shall adhere to the highest standards of professionalism and appearance. Standards are as follows:

- 1. Contractor(s) must be in identical uniforms that display the name of the Contractor(s)
- 2. Jeans and shorts are not authorized
- 3. Contractor(s) shall wear protective footwear (i.e., steel toe or equivalent) always
- 4. Contractor(s) shall not display inappropriate behavior during work hours and within DCPS facilities
- 5. The use of inappropriate and offensive language is strictly forbidden. Inappropriate and offensive language includes, but is not limited to expletives, racial and ethnic slurs, sexually suggestive language, etc.
- 6. Contractor(s) are forbidden to display printed offensive material of sexually explicit and violent nature.
- 7. Contractor(s) shall not participate in horseplay or physical activities outside of their scope of work.

C.9.7 Location of Work

Accomplishment of the results contained in this Statement of Work (SOW) requires work at Contractor Facilities, 2000 Adams Place NE Washington, DC 20018, Central Office, Schools, and other locations as deem necessary

C.9.8 Consistency of Labor

- a. Contractor(s) shall make best efforts to ensure a consistent labor force. The same laborer(s) shall report to Adams Place Warehouse each day. Any changes must be agreed upon between the Contractor(s) and the Logistics Manager two weeks prior to any key personnel being changed or removed. The key personnel being the regular driver(s), warehouse workers, and supervisor.
- b. Logistics Manager reserves the right to remove laborer(s) from job site(s) at any time without notice. Prior to laborer(s) being reinstated, terms and conditions shall be discussed between Contractor(s) and Logistics Manager.

C.10 ADDITIONAL REQUIREMENTS

C.10.1 Recycling and Disposal

Contractor(s) shall properly recycle disposal metals, paper, and plastics. The Contractor(s) shall follow DCPS procedures and provide documentation that the items have been properly recycled.

For Disposal:

- a. All items marked for Disposal will be sent to Fort Totten Disposal transfer station: 4900 John McCormack Drive NE, Wash DC 20011
- b. Hours of operation: M – F 1pm - 5pm, Sat 8am – 2pm, Multiple truck loads are allowed.
- c. Each load must be accompanied by a Surplus Property PDA form, to be provided and stamped by Surplus Property Department (SPD) or a DCPS Logistics Dump Slip.

THE TRANSFER CLERK NEEDS THIS FORM to issue a disposal receipt, return receipt to SPD.

A For Recycle:

- a. All items marked for Recycle will be delivered to Smith & Son Recycle Plant – 2001 Kenilworth Ave, Capital Heights MD, 20743
- b. Hours of operation: Mon – Friday 7am - 4pm, Sat 7:30am – 11am, Multiple truck loads are allowed.
- c. Each load must be accompanied by a Surplus Property Scrap Delivery Ticket, SPD to provide and stamp. THE ATTENDANT NEEDS THIS ticket to issue a weigh receipt, the returned weight receipt and all monies associated with it will be handled by the awarded contractor.

C.11 SUPPLIES

- C.11.1** The Contractors shall provide all necessary moving and packing supplies for all vehicles and as requested to ensure all moves are done properly i.e., dollies, hand trucks, tape, packing boxes, large Gaylord bins, bubble wrap, shrink wrap, stair climbers, loading ramps and dock plates etc. **at no cost to DCPS.**

The below highlighted supplies shall remain the property of DCPS to ensure ease of movement and proper transportation for all equipment and materials and shall not be retained by the Contractor:

- 100 Large Gaylord Bins 48x24x28 at the beginning of the contract and 100 every 3 months thereafter.
- 1000 Packing boxes 12x12x12 (One time only as soon as Contractor begins the work)
- 500 Book boxes 16x12x12 (One time only as soon as Contractor begins the work)
- 300 Rolls of Packing Tape (Industrial Tape - Heavy Duty 3.5 MIL) (One time only as soon as Contractor begins the work)
- 25 large rolls of Bubble wrap (UPSable Bubble Roll - 12" x 300', 3/16", Perforated) (One time only as soon as Contractor begins the work)
- 50 large rolls of Shrink wrap at the beginning of the contract and as needed through the duration of the contract. (One time only as soon as Contractor begins the work)
- **10 dollies per truck**
- **1 hand truck per truck**
- **6 bins per truck**
- **4 cargo straps per truck**

C.11.2 DCPS will provide a space within the building for the contractor to store dollies.

C.12 POLICY FOR LOSS, DAMAGE AND THEFT

The contractor shall provide a policy to address loss, damaged, and theft that occurs or is claimed to occur during all logistical processes. This policy should include insurance coverage, if applicable, and provide a process explaining how DCPS employees can file claims for missing or damaged items and how such claims will be responded to.

C.13 Unusual Incidents

C.13.1 The contractor shall report unusual incidents by email or telephone to the Logistics Manager within 24 hours, and in writing within five (5) days. An unusual incident is an event that affects staff (DCPS employees or the contractor's staff) which is significantly different from the regular routine or established procedures. Examples include but are not limited to death; injury; staff negligence; physical, sexual, or verbal abuse; complaints from schools; or requests for information from the press, attorneys, or Government officials outside of DCPS.

C.13.2 The initial report shall include the date, time, place, person(s) involved, and a brief description of the incident. A full written report of the unusual incident addressing steps taken to resolve the problem shall be forwarded to the Logistics Manager within the five (5) day period.

C.14 REPORTING REQUIREMENTS

Contractor(s) shall satisfy the following requirements:

1. Contractor(s) shall provide monthly tracking sheet of Purchase Order balance for reconciliation
2. Contractor(s) Project Manager shall meet with Logistics Manager monthly for labor optimization
3. Contractor(s) **shall not** invoice DCPS for Project Manager Service. DCPS assumes the Contractor(s) Project Manager is a support service internal to Contractor(s), whose cost(s) is absorbed by the Contractor(s)
4. Contractor(s) shall provide timesheets for all employees by close of business Monday following the previous work week for approval prior to being invoiced.
5. All invoices must be checked for accuracy prior to being submitted to the DCPS Accounts Payable Department.
6. Once invoices are submitted a date stamped copy will be e-mailed to the Project Manager as proof of submission.

C.16 APPLICABLE DOCUMENTS

The following documents are applicable to this procurement and are hereby incorporated by this reference:

Item No.	Document Type	Title	Date
1	PDF	Warehouse SOP	

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SECTION D: PACKAGING AND MARKING

- D.1** The packaging and marking requirements for this contract shall be governed by clause number (2), Shipping Instructions-Consignment, of the Government of the District of Columbia's Standard Contract Provisions for use with Supplies and Services Contracts, dated July 2010. (Attachment J.1)

SECTION E: INSPECTION AND ACCEPTANCE

- E.1** The inspection and acceptance requirements for this contract shall be governed by clause number *five (5) Inspection of Supplies AND/OR clause number six (6), Inspection of Services* of the Government of the District of Columbia's Standard Contract Provisions for use with Supplies and Services Contracts, dated July 2010. (Attachment J.1)

SECTION F: PERIOD OF PERFORMANCE AND DELIVERABLES

F.1 TERM OF CONTRACT

The term of the contract shall be for a period of starting from date of award thru September 30, 2023. This contract has a Base Year and three (3) Option Year Periods to be exercised solely at the discretion of the DCPS.

F.2 OPTION TO EXTEND THE TERM OF THE CONTRACT

- F.2.1** The District may extend the term of this contract for a period of three (3) option years, or successive fractions thereof, by written notice to the Contractor before the expiration of the contract; provided that the district will give the Contractor preliminary written notice of its intent to extend at least thirty (30) days before the contract expires. The preliminary notice does not commit the district to an extension. The exercise of this option is subject to the availability of funds at the time of the exercise of this option. The Contractor may waive the thirty (30) day preliminary notice requirement by providing a written waiver to the Contracting Officer prior to expiration of the contract.
- F.2.2** If the District exercises the option, the extended contract shall be considered to include this option provision.
- F.2.3** The price for the option period(s) shall be as specified in the Section B of the contract.
- F.2.4** The total duration of this contract, including the exercise of any options under this clause, shall not exceed four (4) years.

F.3 DELIVERABLES

The Contractor shall perform the activities required to successfully complete the District’s requirements and submit each deliverable to the Contract Administrator identified in section G.9 in accordance with the following:

Item Number	Deliverable	Quantity	Format/Method of Delivery	Due Date
1	List of drivers & Laborers	5 drivers &10 laborers	PDF	Upon award of the contract
2	Monthly tracking sheets		PDF	Monthly
3	Timesheets for all employees		PDF	By close of business Monday following the previous work week

F.3.1 The Contractor shall submit to the district, as a deliverable, the report described in section H.5.5 which is required by the 51% District Residents New Hires Requirements and First Source Employment Agreement. If the Contractor does not submit the report as part of the deliverables, the District shall not make final payment to the Contractor pursuant to section G.3.2.

SECTION G: CONTRACT ADMINISTRATION

G.1 INVOICE PAYMENT

- G.1.1** The District will make payments to the Contractor, upon the submission of proper invoices, at the prices stipulated in this contract, for supplies delivered and accepted or services performed and accepted, less any discounts, allowances or adjustments provided for in this contract.
- G.1.2** The District will pay the Contractor on or before the 30th day after receiving a proper invoice from the Contractor.
- G.1.3** Payments will be based upon Section B (Price and Cost Schedules) and Section F (Deliverables).

G.2 INVOICE SUBMITTAL

- G.2.1 The Contractor shall create and submit payment requests in an electronic format through the DC Vendor Portal, <https://vendorportal.dc.gov>.
- G.2.2 The Contractor shall submit proper invoices on a weekly basis to the Logistics Specialist for review and approval prior to submitting to Accounts payable or as otherwise specified in Section G.4.
- G.2.3 To constitute a proper invoice, the Contractor shall enter all required information into the Portal after selecting the applicable purchase order number which is listed on the Contractor's profile.
 - G.2.3.1 Contractor's name, federal tax ID and invoice date (Contractors shall date invoices as of the date of mailing or transmittal).
 - G.2.3.2 Contract number and invoice number.
 - G.2.3.3 Description, price, quantity, and the date(s) that the supplies or services were delivered or performed.
 - G.2.3.4 Other supporting documentation or information, as required by the Contracting Officer.
 - G.2.3.5 Name, title, telephone number and complete mailing address of the responsible official to whom payment is to be sent.
 - G.2.3.6 Name, title, phone number of persons preparing the invoice.
 - G.2.3.7 Name, title, phone number and mailing address of person (if different from the person identified in G.2.2.6 above) to be notified in the event of a defective invoice; and
 - G.2.3.8 Authorized signature.
- G.2.4 The Contractor shall also simultaneously submit all invoice packets referenced in G.1.2 to the assigned DCPS Contract Administrator and Invoicing Designee for review. Payment shall be made within 30 days of DCPS submitting the invoice to DC OCFO for payment.

The address of the Contract Administrator is:

Roger L. Asterilla
Director, Warehouse & Logistical Operations
Office of the Chief Operating Officer
District of Columbia Public Schools
2000 Adams Place NE
Washington, DC 20018
Telephone: Office: 202 -478-1401
Email: Roger.asterilla@k12.dc.gov.

G.3 FIRST SOURCE AGREEMENT REQUEST FOR FINAL PAYMENT

G.3.1 For contracts subject to the 51% District Residents New Hires Requirements and First Source Employment Agreement requirements, final request for payment must be accompanied by the report or a waiver of compliance discussed in section H.5.5.

G.3.2 The District shall not make final payment to the Contractor until the agency CFO has received the CO's final determination or approval of waiver of the Contractor's compliance with 51% District Residents New Hires Requirements and First Source Employment Agreement requirements.

G.4 PAYMENT

G.4.1 PAYMENTS ON PARTIAL DELIVERIES OF GOODS

Unless otherwise specified in this contract, payment will be made on partial deliveries of goods accepted by the District if:

- a) The amount due on the deliveries warrants it; or
- b) The Contractor requests it and the amount due on the deliveries is at least \$1,000 or 50 percent of the total contract price.

G.4.2 PARTIAL PAYMENTS

Unless otherwise specified in this contract, payment will be made on partial deliveries of goods and services accepted by the District if:

- a) The amount due on the deliveries warrants it; or
- b) The Contractor requests it and the amount due on the deliveries is in accordance with the Presentation of a properly executed invoice, Section G.2.

G.5 ASSIGNMENT OF CONTRACT PAYMENTS

- G.5.1** In accordance with 27 DCMR 3250, the Contractor may assign to a bank, trust company, or other financing institution funds due or to become due because of the performance of this contract.
- G.5.2** Any assignment shall cover all unpaid amounts payable under this contract and shall not be made to more than one party.
- G.5.3** Notwithstanding an assignment of contract payments, the Contractor, not the assignee, is required to prepare invoices. Where such an assignment has been made, the original copy of the invoice must refer to the assignment and must show that payment of the invoice is to be made directly to the assignee as follows:

“Pursuant to the instrument of assignment dated _____, make payment of this invoice to (name and address of assignee).”

G.6 THE QUICK PAYMENT CLAUSE

G.6.1 Interest Penalties to Contractors

- G.6.1.1** The District will pay interest penalties on amounts due to the Contractor under the Quick Payment Act, D.C. Official Code § 2-221.01 *et seq.*, for the period beginning on the day after the required payment date and ending on the date on which payment of the amount is made. Interest shall be calculated at the rate of 1.5% per month. No interest penalty shall be paid if payment for the completed delivery of the item of property or service is made on or before:
- a) the 3rd day after the required payment date for meat or a meat product.
 - b) the 5th day after the required payment date for an agricultural commodity; or
 - c) the 15th day after the required payment date for any other item.
- G.6.1.2** Any amount of an interest penalty which remains unpaid at the end of any 30-day period shall be added to the principal amount of the debt and thereafter interest penalties shall accrue on the added amount.

G.6.2 Payments to Subcontractors—If Applicable

- G.6.2.1** The Contractor must take one of the following actions within seven (7) days of receipt of any amount paid to the Contractor by the District for work performed by any subcontractor under this contract:

- a) Pay the subcontractor for the proportionate share of the total payment received from the district that is attributable to the subcontractor for work performed under the contract; or
- b) Notify the District and the subcontractor, in writing, of the Contractor's intention to withhold all or part of the subcontractor's payment and state the reason for the nonpayment.

G.6.2.2 The Contractor must pay any subcontractor or supplier interest penalties on amounts due to the subcontractor or supplier beginning on the day after the payment is due and ending on the date on which the payment is made. Interest shall be calculated at the rate of 1% per month. No interest penalty shall be paid on the following if payment for the completed delivery of the item of property or service is made on or before:

- a) the 3rd day after the required payment date for meat or a meat product.
- b) the 5th day after the required payment date for an agricultural commodity; or
- c) the 15th day after the required payment date for any other item.

G.6.2.3 Any amount of an interest penalty which remains unpaid by the Contractor at the end of any 30-day period shall be added to the principal amount of the debt to the subcontractor and thereafter interest penalties shall accrue on the added amount.

G.6.2.4 A dispute between the Contractor and subcontractor relating to the amounts or entitlement of a subcontractor to a payment or a late payment interest penalty under the Quick Payment Act does not constitute a dispute to which the District of Columbia is a party. The District of Columbia may not be interpleaded in any judicial or administrative proceeding involving such a dispute.

G.6.3 Subcontract requirements

G.6.3.1 The Contractor shall include in each subcontract under this contract a provision requiring the subcontractor to include in its contract with any lower-tier subcontractor or supplier the payment and interest clauses required under paragraphs (1) and (2) of D.C. Official Code § 2-221.02(d).

G.7 CONTRACTING OFFICER (CO)

Contracts will be entered into and signed on behalf of the district only by contracting officers. The contact information for the Contracting Officer is:

Zahra Hashmi
Contracting Officer
Office of Contracts and Acquisitions
District of Columbia Public Schools
1200 First Street NE, 9th Floor
Washington, DC 20002
Telephone: 202-442-5112
Zahra.hashmi@k12.dc.gov

G.8 AUTHORIZED CHANGES BY THE CONTRACTING OFFICER

- G.8.1** The CO is the only person authorized to approve changes in any of the requirements of this contract.
- G.8.2** The Contractor shall not comply with any order, directive or request that changes or modifies the requirements of this contract, unless issued in writing and signed by the CO.
- G.8.3** In the event the Contractor effects any change at the instruction or request of any person other than the CO, the change will be considered to have been made without authority and no adjustment will be made in the contract price to cover any cost increase incurred as a result thereof.

G.9 CONTRACT ADMINSTRATOR (CA)

- G.9.1** The CA is responsible for general administration of the contract and advising the CO as to the Contractor’s compliance or noncompliance with the contract. The CA has the responsibility of ensuring the work conforms to the requirements of the contract and such other responsibilities and authorities as may be specified in the contract. These include:
 - G.9.1.1** Keeping the CO fully informed of any technical or contractual difficulties encountered during the performance period and advising the CO of any potential problem areas under the contract.
 - G.9.1.2** Coordinating site entry for Contractor personnel, if applicable.

G.9.1.3 Reviewing invoices for completed work and recommending approval by the CO if the Contractor's costs are consistent with the negotiated amounts and progress is satisfactory and commensurate with the rate of expenditure.

G.9.1.4 Reviewing and approving invoices for deliverables to ensure receipt of goods and services. This includes the timely processing of invoices and vouchers in accordance with the district's payment provisions; and

G.9.1.5 Maintaining a file that includes all contract correspondence, modifications, records of inspections (site, data, equipment) and invoice or vouchers.

G.9.2 The address and telephone number of the CA is:

Roger L. Asterilla
Director, Warehouse & Logistical Operations
Office of the Chief Operating Officer
District of Columbia Public Schools
2000 Adams Place NE
Washington, DC 20018

G.9.3 The CA shall NOT have the authority to:

1. Award, agree to, or sign any contract, delivery order or task order. Only the CO shall make contractual agreements, commitments, or modifications.
2. Grant deviations from or waive any of the terms and conditions of the contract.
3. Increase the dollar limit of the contract or authorize work beyond the dollar limit of the contract,
4. Authorize the expenditure of funds by the Contractor.
5. Change the period of performance; or
6. Authorize the use of District property, except as specified under the contract.

G.9.4 The Contractor will be fully responsible for any changes not authorized in advance, in writing, by the CO; may be denied compensation or other relief for any additional work performed that is not so authorized; and may also be required, at no additional cost to the district, to take all corrective action necessitated by reason of the unauthorized changes.

G.10 ORDERING CLAUSE

- G.10.1 Any supplies and services to be furnished under this contract will be ordered by issuance of delivery orders or task orders by the CO. Such orders may be issued during the term of this contract.
- G.10.2 All delivery orders or task orders are subject to the terms and conditions of this contract. In the event of a conflict between a delivery order or task order and this contract, the contract shall control.
- G.10.3 If mailed, a delivery order or task order is considered “issued” when the District deposits the order in the mail. Orders may be issued by facsimile or be electronic commerce method.

SECTION H: SPECIAL CONTRACT REQUIREMENTS

H.1 HIRING OF DISTRICT RESIDENTS AS APPRENTICES AND TRAINEES

- H.1.1** For all new employment resulting from this contract or subcontracts hereto, as defined in Mayor’s Order 83-265 and implementing instructions, the Contractor shall use its best efforts to comply with the following basic goal and objectives for utilization of bona fide residents of the District of Columbia in each project’s labor force:
- H.1.1.1** At least fifty-one (51) percent of apprentices and trainees employed shall be residents of the District of Columbia registered in programs approved by the District of Columbia Apprenticeship Council.
- H.1.2** The Contractor shall negotiate an Employment Agreement with the Department of Employment Services (DOES) for jobs created as a result of this contract. The DOES shall be the Contractor’s first source of referral for qualified apprentices and trainees in the implementation of employment goals contained in this clause.

H.2 DEPARTMENT OF LABOR WAGE DETERMINATIONS

The Contractor shall be bound by the Wage Determination No. 2015-4281, Revision 19, dated 07/21/2021, issued by the U.S. Department of Labor in accordance with the Service Contract Act, 41 U.S.C. § 351 *et seq.*, and incorporated herein as Section J.2. The Contractor shall be bound by the wage rates for the term of the contract subject to revision as stated herein and in accordance with **clause 24 of the SCP**. If an option is exercised, the Contractor shall be bound by the applicable wage rates at the time of the exercise of the option. If the option is exercised and the CO obtains a revised wage determination, the revised wage determination is applicable for the option periods and the Contractor may be entitled to an equitable adjustment.

H.3 PREGNANT WORKERS FAIRNESS

H.3.1 The Contractor shall comply with the Protecting Pregnant Workers Fairness Act of 2016, D.C. Official Code § 32-1231.01 *et seq.* (PPWF Act).

H.3.2 The Contractor shall not:

(a) Refuse to make reasonable accommodations to the known limitations related to pregnancy, childbirth, related medical conditions, or breastfeeding for an employee, unless the Contractor can demonstrate that the accommodation would impose an undue hardship;

(b) Take an adverse action against an employee who requests or uses a reasonable accommodation in regard to the employee's conditions or privileges of employment, including failing to reinstate the employee when the need for reasonable accommodations ceases to the employee's original job or to an equivalent position with equivalent:

(1) Pay;

(2) Accumulated seniority and retirement;

(3) Benefits; and

(4) Other applicable service credits;

(c) Deny employment opportunities to an employee, or a job applicant, if the denial is based on the need of the employer to make reasonable accommodations to the known limitations related to pregnancy, childbirth, related medical conditions, or breastfeeding;

(d) Require an employee affected by pregnancy, childbirth, related medical conditions, or breastfeeding to accept an accommodation that the employee chooses not to accept if the employee does not have a known limitation related to pregnancy, childbirth, related medical conditions, or breastfeeding or the accommodation is not necessary for the employee to perform her duties;

(e) Require an employee to take leave if a reasonable accommodation can be provided; or

(f) Take adverse action against an employee who has been absent from work as a result of a pregnancy-related condition, including a pre-birth complication.

H.3.3 The Contractor shall post and maintain in a conspicuous place a notice of rights in both English and Spanish and provide written notice of an employee's right to a needed reasonable accommodation related to pregnancy, childbirth, related medical conditions, or breastfeeding pursuant to the PPWF Act to:

- (a) New employees at the commencement of employment;
- (b) Existing employees; and
- (c) An employee who notifies the employer of her pregnancy, or other condition covered by the PPWF Act, within 10 days of the notification.

H.3.4 The Contractor shall provide an accurate written translation of the notice of rights to any non-English or non-Spanish speaking employee.

H.3.5 Violations of the PPWF Act shall be subject to civil penalties as described in the Act.

H.4 UNEMPLOYED ANTI-DISCRIMINATION

H.4.1 The Contractor shall comply with the Unemployed Anti-Discrimination Act of 2012, D.C. Official Code § 32-1361 *et seq.*

H.4.2 The Contractor shall not:

- (a) Fail or refuse to consider for employment, or fail or refuse to hire, an individual as an employee because of the individual's status as unemployed; or
- (b) Publish, in print, on the Internet, or in any other medium, an advertisement or announcement for any vacancy in a job for employment that includes:
 - (1) Any provision stating or indicating that an individual's status as unemployed disqualifies the individual for the job; or
 - (2) Any provision stating or indicating that an employment agency will not consider or hire an individual for employment based on that individual's status as unemployed.

H.4.3 Violations of the Unemployed Anti-Discrimination Act shall be subject to civil penalties as described in the Act.

H.5 51% DISTRICT RESIDENTS' NEW HIRES REQUIREMENTS AND FIRST SOURCE EMPLOYMENT AGREEMENT

H.5.1 For contracts for services in the amount of \$300,000 or more, the Contractor shall comply with the First Source Employment Agreement Act of 1984, as amended, D.C. Official Code § 2-219.01 *et seq.* (First Source Act).

- H.5.2** The Contractor shall enter and maintain during the term of the contract, a First Source Employment Agreement (Employment Agreement) with the District of Columbia Department of Employment Service’s (DOES), in which the Contractor shall agree that:
- (a) The first source for finding employees to fill all jobs created in order to perform the contract shall be the First Source Register; and
 - (b) The first source for finding employees to fill any vacancy occurring in all jobs covered by the Employment Agreement shall be the First Source Register.
- H.5.3** The Contractor shall not begin performance of the contract until its Employment Agreement has been accepted by DOES. Once approved, the Employment Agreement shall not be amended except with the approval of DOES.
- H.5.4** The Contractor agrees that at least 51% of the new employees hired to perform the contract shall be District residents.
- H.5.5** The Contractor’s hiring and reporting requirements under the First Source Act and any rules promulgated thereunder shall continue for the term of the contract.
- H.5.6** The CO may impose penalties, including monetary fines of 5% of the total amount of the direct and indirect labor costs of the contract, for a willful breach of the Employment Agreement, failure to submit the required hiring compliance reports, or deliberate submission of falsified data.
- H.5.7** If the Contractor does not receive a good faith waiver, the CO may also impose an additional penalty equal to 1/8 of 1% of the total amount of the direct and indirect labor costs of the contract for each percentage by which the Contractor fails to meet its hiring requirements.
- H.5.8** Any contractor which violates, more than once within a 10-year timeframe, the hiring or reporting requirements of the First Source Act shall be referred for debarment for not more than five (5) years.
- H.5.9** The contractor may appeal any decision of the CO pursuant to this clause to the D.C. Contract Appeals Board as provided in **clause 14 of the SCP, Disputes**.
- H.5.10** The provisions of the First Source Act do not apply to nonprofit organizations which employ 50 employees or less.
- H.6 RESERVED**
- H.7 RESERVED**
- H.8 RESERVED**

H.9 SUBCONTRACTING REQUIREMENTS – IF APPLICABLE

H.9.1 Mandatory Subcontracting Requirements

- H.9.1.1** For all contracts in excess of \$250,000, at least 35% of the dollar volume of the contract shall be subcontracted to qualified small business enterprises (SBEs).
- H.9.1.2** If there are insufficient SBEs to completely fulfill the requirement of paragraph H.9.1.1, then the subcontracting may be satisfied by subcontracting 35% of the dollar volume to any qualified certified business enterprises (CBEs); provided, however, that all reasonable efforts shall be made to ensure that SBEs are significant participants in the overall subcontracting work.
- H.9.1.3** A prime contractor that is certified by DSLBD as a small, local, or disadvantaged business enterprise shall not be required to comply with the provisions of sections H.9.1.1 and H.9.1.2.
- H.9.1.4** Except as provided in H.9.1.5 and H.9.1.7, a prime contractor that is a CBE and has been granted a bid preference pursuant to D.C. Official Code § 2-218.43, or is selected through a set-aside program, shall perform at least 35% of the contracting effort with its own organization and resources and, if it subcontracts, 35% of the subcontracting effort shall be with CBEs. A CBE prime contractor that performs less than 35% of the contracting effort shall be subject to enforcement actions under D.C. Official Code § 2-218.63.
- H.9.1.5** A prime contractor that is a certified joint venture and has been granted a bid preference pursuant to D.C. Official Code § 2-218.43, or is selected through a set-aside program, shall perform at least 50% of the contracting effort with its own organization and resources and, if it subcontracts, 35% of the subcontracting effort shall be with CBEs. A certified joint venture prime contractor that performs less than 50% of the contracting effort shall be subject to enforcement actions under D.C. Official Code § 2-218.63.
- H.9.1.6** Each CBE utilized to meet these subcontracting requirements shall perform at least 35% of its contracting effort with its own organization and resources.
- H.9.1.7** A prime contractor that is a CBE and has been granted a bid preference pursuant to D.C. Official Code § 2-218.43, or is selected through a set-aside program, shall perform at least 50% of the on-site work with its own organization and resources if the contract is \$1 million or less.

H.9.2 Subcontracting Plan

If the prime contractor is required to subcontract under this contract, it shall submit a subcontracting plan as part of the bid and it may only be amended after award with the prior written approval of the CO and Director of DSLBD. Any reduction in the dollar volume of the subcontracted portion resulting from an amendment of the plan after award shall inure to the benefit of the district.

Each subcontracting plan shall include the following:

- (1) The name and address of each subcontractor.
- (2) A current certification number of the small or certified business enterprise.
- (3) The scope of work to be performed by each subcontractor; and
- (4) The price that the prime contractor will pay each subcontractor.

H.9.3 Copies of Subcontracts

Within twenty-one (21) days of the date of award, the Contractor shall provide fully executed copies of all subcontracts identified in the subcontracting plan to the CO, CA, District of Columbia Auditor, and the Director of DSLBD.

H.10 CRIMINAL BACKGROUND AND TRAFFIC RECORDS CHECKS FOR CONTRACTORS THAT PROVIDE DIRECT SERVICES TO CHILDREN OR YOUTH

H.10.1 A contractor that provides services as a covered child or youth services provider, as defined in section 202(3) of the Child and Youth, Safety and Health Omnibus Amendment Act of 2004, effective April 13, 2005 (D.C. Law 15-353; D.C. Official Code § 4-1501.01 et seq.), as amended (in this section, the “Act”), shall obtain criminal history records to investigate persons applying for employment, in either a compensated or an unsupervised volunteer position, as well as its current employees and unsupervised volunteers. The Contractor shall request criminal background checks for the following positions:

- (a) Contractor staff who will work directly with youth and students.
- (b) Contractor staff accessing DCPS locations.

H.10.2 The Contractor shall also obtain traffic records to investigate persons applying for employment, as well as current employees and volunteers, when that person will be required to drive a motor vehicle to transport children in the course of performing his or her duties. The Contractor shall request traffic records for the following positions:

- (a) N/A. As no contractor staff is authorized to transport DCPS students.

H.10.3 The Contractor shall inform all applicants requiring a criminal background check that a criminal background check must be conducted on the applicant before the applicant may be offered a compensated position or an unsupervised volunteer position.

H.10.4 The Contractor shall inform all applicants requiring a traffic record check that a traffic records check must be conducted on the applicant before the applicant may be offered a compensated position or a volunteer position.

H.10.5 The Contractor shall obtain from each applicant, employee, and unsupervised volunteer:

- (A) a written authorization which authorizes the district to conduct a criminal background check.
- (B) a written confirmation stating that the Contractor has informed him or her that the district is authorized to conduct a criminal background check.
- (C) a signed affirmation stating whether or not they have been convicted of a crime, pleaded nolo contendere, are on probation before judgment or placement of a case upon a stet docket, or have been found not guilty by reason of insanity, for any sexual offenses or intra-family offenses in the district or their equivalent in any other state or territory, or for any of the following felony offenses or their equivalent in any other state or territory:
 - (i) Murder, attempted murder, manslaughter, or arson.
 - (ii) Assault, assault with a dangerous weapon, mayhem, malicious disfigurement, or threats to do bodily harm.
 - (iii) Burglary.
 - (iv) Robbery.
 - (v) Kidnapping.
 - (vi) Illegal use or possession of a firearm.
 - (vii) Sexual offenses, including indecent exposure; promoting, procuring, compelling, soliciting, or engaging in prostitution; corrupting minors (sexual relations with children); molesting; voyeurism; committing sex acts in public; incest; rape; sexual assault; sexual battery; or sexual abuse; but excluding sodomy between consenting adults.
 - (viii) Child abuse or cruelty to children; or
 - (ix) Unlawful distribution of or possession with intent to distribute a controlled substance.
- (D) a written acknowledgement stating that the Contractor has notified them that they are entitled to receive a copy of the criminal background check and to challenge the accuracy and completeness of the report; and
- (E) a written acknowledgement stating that the Contractor has notified them that they may be denied employment or a volunteer position or may be terminated as an employee or volunteer based on the results of the criminal background check.

- H.10.6 The Contractor shall inform each applicant, employee, and unsupervised volunteer that a false statement may subject them to criminal penalties.
- H.10.7 Prior to requesting a criminal background check, the Contractor shall provide each applicant, employee, or unsupervised volunteer with a form or forms to be utilized for the following purposes:
- (A) To authorize the Metropolitan Police Department (MPD), or designee, to conduct the criminal background check and confirm that the applicant, employee, or unsupervised volunteer has been informed that the Contractor is authorized and required to conduct a criminal background check.
 - (B) To affirm whether or not the applicant, employee, or unsupervised volunteer has been convicted of a crime, has pleaded nolo contendere, is on probation before judgment or placement of a case upon a stet docket, or has been found not guilty by reason of insanity for any sexual offenses or intra-family offenses in the District or their equivalent in any other state or territory of the United States, or for any of the felony offenses described in paragraph H.X.5(C);
 - (C) To acknowledge that the applicant, employee, or unsupervised volunteer has been notified of his or her right to obtain a copy of the criminal background check report and to challenge the accuracy and completeness of the report.
 - (D) To acknowledge that the applicant may be denied employment, assignment to, or an unsupervised volunteer position for which a criminal background check is required based on the outcome of the criminal background check; and
 - (E) To inform the applicant or employee that a false statement on the form or forms may subject them to criminal penalties pursuant to D.C. Official Code § 22-2405.
- H.10.8 The Contractor shall direct the applicant or employee to complete the form or forms and notify the applicant or employee when and where to report to be fingerprinted.
- H.10.9 Unless otherwise provided herein, the Contractor shall request criminal background checks from the Chief, MPD (or designee), who shall be responsible for conducting criminal background checks, including fingerprinting.
- H.10.10 The Contractor shall request traffic record checks from the Director, Department of Motor Vehicles (DMV) (or designee), who shall be responsible for conducting traffic record checks.
- H.10.11 The Contractor shall provide copies of all criminal background and traffic check reports to the CA within one business day of receipt.

- H.10.12 The Contractor shall pay for the costs for the criminal background and traffic record checks, pursuant to the requirements set forth by the MPD and DMV. The district shall not make any separate payment for the cost of criminal background and traffic record checks.
- H.10.13 The Contractor may make an offer of appointment to, or assign a current employee or applicant to, a compensated position contingent upon receipt from the CO of the CA's decision after his or her assessment of the criminal background or traffic record check.
- H.10.14 The Contractor may not make an offer of appointment to an unsupervised volunteer whose position brings him or her into direct contact with children until it receives from the contracting officer the CA's decision after his or her assessment of the criminal background or traffic record check.
- H.10.15 The Contractor shall not employ or permit to serve as an unsupervised volunteer an applicant or employee who has been convicted of, has pleaded nolo contendere to, is on probation before judgment or placement of a case on the stet docket because of, or has been found not guilty by reason of insanity for any sexual offenses involving a minor.
- H.10.16 Unless otherwise specified herein, the Contractor shall conduct periodic criminal background checks upon the exercise of each option year of this contract for current employees and unsupervised volunteers in the positions listed in sections H.10.1 and H.10.2.
- H.10.17 An employee or unsupervised volunteer may be subject to administrative action including, but not limited to, reassignment or termination at the discretion of the COTR/CA after his or her assessment of a criminal background or traffic record check.
- H.10.18 The COTR/CA shall be solely responsible for assessing the information obtained from each criminal background and traffic records check report to determine whether a final offer may be made to each applicant or employee. The CA shall inform the CO of its decision, and the CO shall inform the Contractor whether an offer may be made to each applicant.
- H.10.19 If any application is denied because the CA determines that the applicant presents a present danger to children or youth, the Contractor shall notify the applicant of such determination and inform the applicant in writing that she or he may appeal the denial to the Commission on Human Rights within thirty (30) days of the determination.
- H.10.20 Criminal background and traffic record check reports obtained under this section shall be confidential and are for the exclusive use of making employment-related determinations. The Contractor shall not release or otherwise disclose the reports to any person, except as directed by the CO.

H.11 FAIR CRIMINAL RECORD SCREENING

- H.11.1** The Contractor shall comply with the provisions of the Fair Criminal Record Screening Amendment Act of 2014, effective December 17, 2014 (D.C. Law 20-152) (“Act” as used in this section). This section applies to any employment, including employment on a temporary or contractual basis, where the physical location of the employment is in whole or substantial part within the District of Columbia.
- H.11.2** Prior to making a conditional offer of employment, the Contractor shall not require an applicant for employment, or a person who has requested consideration for employment by the Contractor, to reveal or disclose an arrest or criminal accusation that is not then pending or did not result in a criminal conviction.
- H.11.3** After making a conditional offer of employment, the Contractor may require an applicant to disclose or reveal a criminal conviction.
- H.11.4** The Contractor may only withdraw a conditional offer of employment, or take adverse action against an applicant, for a legitimate business reason as described in the Act.
- H.11.5** This section and the provisions of the Act shall not apply:
- (a) Where a federal or District law or regulation requires the consideration of an applicant’s criminal history for the purposes of employment.
 - (b) To a position designated by the employer as part of a federal or District government program or obligation that is designed to encourage the employment of those with criminal histories.
 - (c) To any facility or employer that provides programs, services, or direct care to, children, youth, or vulnerable adults; or
 - (d) To employers that employ less than 11 employees.
- H.11.6** A person claiming to be aggrieved by a violation of the Act may file an administrative complaint with the District of Columbia Office of Human Rights, and the Commission on Human Rights may impose monetary penalties against the Contractor.

H.12 DISTRICT RESPONSIBILITIES

H.12.1 DCPS will provide a copy of the Standard Operating Procedures (SOP) so that the Contractor(s) are aware of what are being communicated to and from the schools.]

H.12.1 DCPS will provide space for the Contractor(s) to store the dollies.

H.13 CONTRACTOR RESPONSIBILITIES (Standard)

H.13.1 Provide evidence of at least owning two (2) to five (5) qualified trucks.

H.13.2 Provide evidence of having at least ten (10) qualified drivers/labors.

H.13.3 The Contractor responsibility is successful performance of this contract as described in Section C and F, and other sections of this IFB.

H.13.4 If the Contractor(s) claims having at least 10 number of drivers, laborers, trucks etc., the contractor shall provide evidence to prove.

SECTION I: CONTRACT CLAUSES

I.1 APPLICABILITY OF STANDARD CONTRACT PROVISIONS

The Standard Contract Provisions for use with District of Columbia Government Supplies and Services Contracts dated July 2010 (SCP) are incorporated as part of the contract. To obtain a copy of the SCP go to <http://ocp.dc.gov> , under Quick Links click on “Required Solicitation Documents”.

I.2 CONTRACTS THAT CROSS FISCAL YEARS

Continuation of this contract beyond the current fiscal year is contingent upon future fiscal appropriations.

I.3 CONFIDENTIALITY OF INFORMATION

The Contractor shall keep all information relating to any employee or customer of the district in absolute confidence and shall not use the information in connection with any other matters; nor shall it disclose any such information to any other person, firm or corporation, in accordance with the district and federal laws governing the confidentiality of records.

I.4 TIME

Time, if stated in a number of days, will include Saturdays, Sundays, and holidays, unless otherwise stated herein.

I.5 RIGHTS IN DATA

Delete clause 42, Rights in Data, of the Standard Contract Provisions dated July 2010 for use with District of Columbia Government Supplies and Services Contracts and substitute the following clause 42, Rights in Data) in its place:

A. Definitions

1. “Products” - A deliverable under any contract that may include commodities, services and/or technology furnished by or through Contractor, including existing and custom Products, such as, but not limited to: a) recorded information, regardless of form or the media on which it may be recorded; b) document research; c) experimental, developmental, or engineering work; d) licensed software; e) components of the hardware environment; f) printed materials (including but not limited to training manuals, system and user documentation, reports, drawings); g)

third party software; h) modifications, customizations, custom programs, program listings, programming tools, data, modules, components; and i) any intellectual property embodied therein, whether in tangible or intangible form, including but not limited to utilities, interfaces, templates, subroutines, algorithms, formulas, source code, and object code.

2. “Existing Products” - Tangible Products and intangible licensed Products that exist prior to the commencement of work under the contract. Existing Products must be identified on the Product prior to commencement of work or else will be presumed to be Custom Products.

3. “Custom Products” - Products, preliminary, final, or otherwise, which are created or developed by Contractor, its subcontractors, partners, employees, resellers, or agents for the district under the contract.

4. “District” – The District of Columbia and its agencies.

B. Title to Project Deliverables

The Contractor acknowledges that it is commissioned by the district to perform services detailed in the contract. The district shall have ownership and rights for the duration set forth in the contract to use, copy, modify, distribute, or adapt Products as follows:

1. Existing Products: Title to all Existing Licensed Product(s), whether embedded in, delivered or operating in conjunction with hardware or Custom Products, shall remain with Contractor or third-party proprietary owner, who retains all rights, title and interest (including patent, trademark or copyrights). Effective upon payment, the District shall be granted an irrevocable, non-exclusive, worldwide, paid-up license to use, execute, reproduce, display, perform, adapt (unless Contractor advises the District as part of Contractor’s bid that adaptation will violate existing agreements or statutes and Contractor demonstrates such to the District’s satisfaction), and distribute Existing Product to District users up to the license capacity stated in the contract with all license rights necessary to fully effect the general business purpose of the project or work plan or contract. Licenses shall be granted in the name of the district. The district agrees to reproduce the copyright notice and any other legend of ownership on any copies authorized under this paragraph.

2. Custom Products: Effective upon Product creation, Contractor shall convey, assign, and transfer to the district the sole and exclusive rights, title, and interest in Custom Products, whether preliminary, final, or otherwise, including all patent, trademark, and copyrights. Contractor hereby agrees to take all necessary and appropriate steps to ensure that the Custom Products are protected against unauthorized copying, reproduction, and marketing by or through Contractor.

C. Transfers or Assignments of Existing or Custom Products by the District

The district may transfer or assign Existing or Custom Products and the licenses thereunder to another District agency. Nothing herein shall preclude the Contractor from otherwise using the related or underlying general knowledge, skills, ideas, concepts, techniques, and experience developed under a project or work plan during Contractor's business.

D. Subcontractor Rights

Whenever any data, including computer software, are to be obtained from a subcontractor under the contract, the Contractor shall use this clause, **Rights in Data**, in the subcontract, without alteration, and no other clause shall be used to enlarge or diminish the District's or the Contractor's rights in that subcontractor data or computer software which is required for the district.

E. Source Code Escrow

1. For all computer software furnished to the district with the rights specified in section B.2, the Contractor shall furnish to the district, a copy of the source code with such rights of the scope as specified in section B.2 of this clause. For all computer software furnished to the District with the restricted rights specified in section B.1 of this clause, the District, if the Contractor either directly or through a successor or affiliate shall cease to provide the maintenance or warranty services provided the District under the contract or any paid-up maintenance agreement, or if the Contractor should be declared insolvent by a court of competent jurisdiction, shall have the right to obtain, for its own and sole use only, a single copy of the current version of the source code supplied under the contract, and a single copy of the documentation associated therewith, upon payment to the person in control of the source code the reasonable cost of making each copy.

2. If the Contractor or Product manufacturer/developer of software furnished to the District with the rights specified in section B.1 of this clause offers the source code or source code escrow to any other commercial customers, the Contractor shall either: (1) provide the District with the source code for the Product; (2) place the source code in a third party escrow arrangement with a designated escrow agent who shall be named and identified to the District, and who shall be directed to release the deposited source code in accordance with a standard escrow arrangement acceptable to the District; or (3) will certify to the District that the Product manufacturer/ developer has named the District as a named beneficiary of an established escrow arrangement with its designated escrow agent who shall be named and identified to the District, and who shall be directed to release the deposited source code in accordance with the terms of escrow.

3. The Contractor shall update the source code, as well as any corrections or enhancements to the source code, for each new release of the Product in the same manner as provided above and certify such updating of escrow to the district in writing.

F. Indemnification and Limitation of Liability

The Contractor shall indemnify and save and hold harmless the District, its officers, agents and employees acting within the scope of their official duties against any liability, including costs and expenses, (i) for violation of proprietary rights, copyrights, or rights of privacy, arising out of the publication, translation, reproduction, delivery, performance, use or disposition of any data furnished under this contract, or (ii) based upon any data furnished under this contract, or based upon libelous or other unlawful matter contained in such data.

I.6 OTHER CONTRACTORS

The Contractor shall not commit or permit any act that will interfere with the performance of work by another District contractor or by any District employee.

I.7 SUBCONTRACTS – IF APPLICABLE

The Contractor hereunder shall not subcontract any of the Contractor’s work or services to any subcontractor without the prior written consent of the CO. Any work or service so subcontracted shall be performed pursuant to a subcontract agreement, which the district will have the right to review and approve prior to its execution by the Contractor. Any such subcontract shall specify that the Contractor and the subcontractor shall be subject to every provision of this contract. Notwithstanding any such subcontract approved by the District, the Contractor shall remain liable to the District for all Contractor's work and services required hereunder.

I.8 INSURANCE

INSURANCE

A. GENERAL REQUIREMENTS. The Contractor at its sole expense shall procure and maintain, during the entire period of performance under this contract, the types of insurance specified below. The Contractor shall have its insurance broker or insurance company submit a Certificate of Insurance to the CO giving evidence of the required coverage prior to commencing performance under this contract. In no event shall any work be performed until the required Certificates of Insurance signed by an authorized representative of the insurer(s) have been provided to, and accepted by, the CO. All insurance shall be written with financially responsible companies authorized to do business in the District of Columbia or in the jurisdiction where the work is to be performed and have an A.M. Best Company rating of A- / VII

or higher. Should the Contractor decide to engage a subcontractor for segments of the work under this contract and wish to propose different insurance requirements than outlined below, then, prior to commencement of work by the subcontractor, the Contractor shall submit in writing the name and brief description of work to be performed by the subcontractor on the Subcontractors Insurance Requirement Template provided by the CA, to the Office of Risk Management (ORM). ORM will determine the insurance requirements applicable to the subcontractor and promptly deliver such requirements in writing to the Contractor and the CA. The Contractor must provide proof of the subcontractor's required insurance prior to commencement of work by the subcontractor. If the Contractor decides to engage a subcontractor without requesting from ORM specific insurance requirements for the subcontractor, such subcontractor shall have the same insurance requirements as the Contractor.

General liability, commercial auto, workers' compensation, and property insurance policies (if applicable to this agreement) shall contain a waiver of subrogation provision in favor of the Government of the District of Columbia.

The Government of the **District of Columbia shall be included in all policies** required hereunder to be maintained by the Contractor and its subcontractors (except for workers' compensation and professional liability insurance) as an additional insureds for claims against The Government of the District of Columbia relating to this contract, with the understanding that any affirmative obligation imposed upon the insured Contractor or its subcontractors (including without limitation the liability to pay premiums) shall be the sole obligation of the Contractor or its subcontractors, and not the additional insured. The additional insured status under the Contractor's and its subcontractors' Commercial General Liability insurance policies shall be affected using the ISO Additional Insured Endorsement form CG 20 10 11 85 (or CG 20 10 07 04 and CG 20 37 07 04) or such other endorsement or combination of endorsements providing coverage at least as broad and approved by the CO in writing. All of the Contractor's and its subcontractors' liability policies (except for workers' compensation and professional liability insurance) shall be endorsed using ISO form CG 20 01 04 13 or its equivalent so as to indicate that such policies provide primary coverage (without any right of contribution by any other insurance, reinsurance or self-insurance, including any deductible or retention, maintained by an Additional Insured) for all claims against the additional insured arising out of the performance of this Statement of Work by the Contractor or its subcontractors, or anyone for whom the Contractor or its subcontractors may be liable. These policies shall include a separation of insureds clause applicable to the additional insured.

If the Contractor and/or its subcontractors maintain broader coverage and/or higher limits than the minimums shown below, the district requires and shall be entitled to the broader coverage and/or the higher limits maintained by the Contractor and subcontractors.

B. INSURANCE REQUIREMENTS

1. Commercial General Liability Insurance ("CGL") - The Contractor shall provide evidence satisfactory to the CO with respect to the services performed that it carries a CGL policy, written on an occurrence (not claims-made) basis, on Insurance Services Office, Inc. ("ISO") form CG 00 01 04 13 (or another occurrence-based form with coverage at least as broad and approved by the CO in writing), covering liability for all ongoing and completed operations of the Contractor, including ongoing and

completed operations under all subcontracts, and covering claims for bodily injury, including without limitation sickness, disease or death of any persons, injury to or destruction of property, including loss of use resulting therefrom, personal and advertising injury, and including coverage for liability arising out of an Insured Contract (including the tort liability of another assumed in a contract) and acts of terrorism (whether caused by a foreign or domestic source). Such coverage shall have limits of liability of not less than \$1,000,000 each occurrence, a \$2,000,000 general aggregate (including a per location or per project aggregate limit endorsement, if applicable) limit, a \$1,000,000 personal and advertising injury limit, and a \$2,000,000 products-completed operations aggregate limit.

2. Automobile Liability Insurance - The Contractor shall provide evidence satisfactory to the CO of commercial (business) automobile liability insurance written on ISO form CA 00 01 10 13 (or another form with coverage at least as broad and approved by the CO in writing) including coverage for all owned, hired, borrowed and non-owned vehicles and equipment used by the Contractor, with minimum per accident limits equal to the greater of (i) the limits set forth in the Contractor's commercial automobile liability policy or (ii) \$1,000,000 per occurrence combined single limit for bodily injury and property damage.

3. Workers' Compensation Insurance - The Contractor shall provide evidence satisfactory to the CO of Workers' Compensation insurance in accordance with the statutory mandates of the District of Columbia or the jurisdiction in which the contract is performed.

Employer's Liability Insurance - The Contractor shall provide evidence satisfactory to the CO of employer's liability insurance as follows: \$500,000 per accident for injury; \$500,000 per employee for disease; and \$500,000 for policy disease limit.

All insurance required by paragraphs 1,2 and 3 shall include a waiver of subrogation endorsement for the benefit of Government of the District of Columbia.

4. Cyber Liability Insurance - The Contractor shall provide evidence satisfactory to the Contracting Officer of Cyber Liability Insurance, with limits not less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate. Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by Contractor in this agreement and shall include, but not limited to, claims involving infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, release of private information, alteration of electronic information, extortion and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits sufficient to respond to these obligations. Limits may not be shared with other lines of coverage. A copy of the cyber liability policy must be submitted to the Office of Risk Management (ORM) for compliance review.

5. Sexual/Physical Abuse & Molestation - The Contractor shall provide evidence satisfactory to the Contracting Officer with respect to the services performed that it carries \$1,000,000 per occurrence limits; \$2,000,000 aggregate of affirmative abuse and molestation liability coverage. Coverage should

include physical abuse, such as sexual or other bodily harm and non-physical abuse, such as verbal, emotional, or mental abuse; any actual, threatened, or alleged act; errors, omission, or misconduct. This insurance requirement will be considered met if the general liability insurance includes an affirmative sexual abuse and molestation endorsement for the required amounts. So called "silent" coverage or "shared" limits under a commercial general liability or professional liability policy will not be acceptable. Limits may not be shared with other lines of coverage. The applicable policy may need to be submitted to the Office of Risk Management (ORM) for compliance review.

6. Commercial Umbrella or Excess Liability - The Contractor shall provide evidence satisfactory to the CO of commercial umbrella or excess liability insurance with minimum limits equal to the greater of (i) the limits set forth in the Contractor's umbrella or excess liability policy or (ii) \$5,000,000 per occurrence and \$5,000,000 in the annual aggregate, following the form and in excess of all liability policies. All liability coverages must be scheduled under the umbrella and/or excess policy. The insurance required under this paragraph shall be written in a form that annually reinstates all required limits. Coverage shall be primary to any insurance, self-insurance or reinsurance maintained by the district and the "other insurance" provision must be amended in accordance with this requirement and principles of vertical exhaustion. *** If onsite at any DCPS School***

C. PRIMARY AND NONCONTRIBUTORY INSURANCE

The insurance required herein shall be primary to and will not seek contribution from any other insurance, reinsurance or self-insurance including any deductible or retention, maintained by the Government of the District of Columbia.

D. DURATION. The Contractor shall carry all required insurance until all contract work is accepted by the District of Columbia and shall carry listed coverages for ten years for construction projects following final acceptance of the work performed under this contract and two years for non-construction related contracts.

E. LIABILITY. These are the required minimum insurance requirements established by the District of Columbia. However, the required minimum insurance requirements provided above will not in any way limit the contractor's liability under this contract.

F. CONTRACTOR'S PROPERTY. Contractor and subcontractors are solely responsible for any loss or damage to their personal property, including but not limited to tools and equipment, scaffolding and temporary structures, rented machinery, or owned and leased equipment. A waiver of subrogation shall apply in favor of the District of Columbia.

G. MEASURE OF PAYMENT. The district shall not make any separate measure or payment for the cost of insurance and bonds. The Contractor shall include all of the costs of insurance and bonds in the contract price.

H. NOTIFICATION. The Contractor shall ensure that all policies provide that the CO shall be given thirty (30) days prior written notice in the event of coverage and / or limit changes or if the policy is

canceled prior to the expiration date shown on the certificate. The Contractor shall provide the CO with ten (10) days prior written notice in the event of non-payment of premium. The Contractor will also provide the CO with an updated Certificate of Insurance should its insurance coverages renew during the contract.

I. CERTIFICATES OF INSURANCE. The Contractor shall submit certificates of insurance giving evidence of the required coverage as specified in this section prior to commencing work. Certificates of insurance must reference the corresponding contract number. Evidence of insurance shall be submitted to:

The Government of the District of Columbia

And mailed to the attention of:
Zahra Hashmi
District of Columbia Public Schools
1200 First Street NE 9th Floor
Washington, DC 20002
(202) 442-5112
Email: zahra.hashmi@k12.dc.gov

The CO may request, and the Contractor shall promptly deliver updated certificates of insurance, endorsements indicating the required coverages, and/or certified copies of the insurance policies. If the insurance initially obtained by the Contractor expires prior to completion of the contract, renewal certificates of insurance and additional insured and other endorsements shall be furnished to the CO prior to the date of expiration of all such initial insurance. For all coverage required to be maintained after completion, an additional certificate of insurance evidencing such coverage shall be submitted to the CO on an annual basis as the coverage is renewed (or replaced).

J. DISCLOSURE OF INFORMATION. The Contractor agrees that the district may disclose the name and contact information of its insurers to any third party which presents a claim against the district for any damages or claims resulting from or arising out of work performed by the Contractor, its agents, employees, servants, or subcontractors in the performance of this contract.

K. CARRIER RATINGS. All Contractor's and its subcontractors' insurance required in connection with this contract shall be written by insurance companies with an A.M. Best Insurance Guide rating of at least A- VII (or the equivalent by any other rating agency) and licensed in the district.

I.9 EQUAL EMPLOYMENT OPPORTUNITY

In accordance with the District of Columbia Administrative Issuance System, Mayor’s Order 85-85 dated June 10, 1985, the forms for completion of the Equal Employment Opportunity Information Report are incorporated herein as Section J.3. An award cannot be made to any bidder who has not satisfied the equal employment requirements.

I.10 ORDER OF PRECEDENCE

The contract awarded as a result of this IFB will contain the following clause:

ORDER OF PRECEDENCE

A conflict in language shall be resolved by giving precedence to the document in the highest order of priority that contains language addressing the issue in question. The following documents are incorporated into the contract by reference and made a part of the contract in the following order of precedence:

- (1) An applicable Court Order if any
- (2) Contract document
- (3) Standard Contract Provisions
- (4) Contract attachments other than the Standard Contract Provisions
- (5) IFB, as amended
- (6) IFB

I.11 DISPUTES

All disputes arising under or relating to the contract shall be resolved as provided herein.

(a) **Claims by the Contractor against the District:** Claim, as used in paragraph (a) of this clause, means a written assertion by the Contractor seeking, as a matter of right, the payment of money in a sum certain, the adjustment or interpretation of contract terms, or other relief arising under or relating to the contract. A claim arising under a contract, unlike a claim relating to that contract, is a claim that can be resolved under a contract clause that provides for the relief sought by the claimant

- (1) All claims by a Contractor against the District arising under or relating to a contract shall be in writing and shall be submitted to the CO for a decision. The Contractor’s claim shall contain at least the following:
 - (i) A description of the claim and the amount in dispute.
 - (ii) Data or other information in support of the claim.

- (iii) A brief description of the Contractor's efforts to resolve the dispute prior to filing the claim; and
 - (iii) The Contractor's request for relief or other action by the CO.
- (2) The CO may meet with the Contractor in a further attempt to resolve the claim by agreement.
- (3) The CO shall issue a decision on any claim within 120 calendar days after receipt of the claim. Whenever possible, the CO shall take into account factors such as the size and complexity of the claim and the adequacy of the information in support of the claim provided by the Contractor.
- (4) The CO's written decision shall do the following:
 - (i) Provide a description of the claim or dispute.
 - (ii) Refer to the pertinent contract terms.
 - (iii) State the factual areas of agreement and disagreement.
 - (iv) State the reasons for the decision, including any specific findings of fact, although specific findings of fact are not required and, if made, shall not be binding in any subsequent proceeding.
 - (v) If all or any part of the claim is determined to be valid, determine the amount of monetary settlement, the contract adjustment to be made, or other relief to be granted.
 - (vi) Indicate that the written document is the CO's final decision; and
 - (vii) Inform the Contractor of the right to seek further redress by appealing the decision to the Contract Appeals Board.
- (5) Failure by the CO to issue a decision on a contract claim within 120 days of receipt of the claim will be deemed to be a denial of the claim and will authorize the commencement of an appeal to the Contract Appeals Board as provided by D.C. Official Code § 2-360.04.
- (6) If a contractor is unable to support any part of its claim and it is determined that the inability is attributable to a material misrepresentation of fact or fraud on the part of the Contractor, the Contractor shall be liable to the district for an amount equal to the unsupported part of the claim in addition to all costs to the district attributable to the cost of reviewing that part of the Contractor's claim. Liability under this paragraph (a)(6) shall be determined within six (6) years of the commission of the misrepresentation of fact or fraud.
- (7) Pending final decision of an appeal, action, or final settlement, the Contractor shall proceed diligently with performance of the contract in accordance with the decision of the CO.

(b) **Claims by the District against the Contractor:** Claim as used in paragraph (b) of this clause, means a written demand or written assertion by the district seeking, as a matter of right, the payment of money in a sum certain, the adjustment of contract terms, or other relief arising under or relating to the contract. A claim arising under a contract, unlike a claim relating to that contract, is a claim that can be resolved under a contract clause that provides for the relief sought by the claimant.

(1) The CO shall decide all claims by the district against a contractor arising under or relating to a contract.

(2) The CO shall send written notice of the claim to the contractor. The CO's written decision shall do the following:

- (i) Provide a description of the claim or dispute.
- (ii) Refer to the pertinent contract terms.
- (iii) State the factual areas of agreement and disagreement.
- (iv) State the reasons for the decision, including any specific findings of fact, although specific findings of fact are not required and, if made, shall not be binding in any subsequent proceeding.
- (v) If all or any part of the claim is determined to be valid, determine the amount of monetary settlement, the contract adjustment to be made, or other relief to be granted.
- (vi) Indicate that the written document is the CO's final decision; and
- (vii) Inform the Contractor of the right to seek further redress by appealing the decision to the Contract Appeals Board.

(3) The CO shall support the decision by reasons and shall inform the Contractor of its rights as provided herein.

(4) Before or after issuing the decision, the CO may meet with the Contractor to attempt to resolve the claim by agreement.

(5) The authority contained in this paragraph (b) shall not apply to a claim or dispute for penalties or forfeitures prescribed by statute or regulation which another District agency is specifically authorized to administer, settle, or determine.

(6) This paragraph shall not authorize the CO to settle, compromise, pay, or otherwise adjust any claim involving fraud.

(c) Decisions of the CO shall be final and not subject to review unless the Contractor timely commences an administrative appeal for review of the decision, by filing a complaint with the Contract Appeals Board, as authorized by D.C. Official Code § 2-360.04.

- (d) Pending final decision of an appeal, action, or final settlement, the Contractor shall proceed diligently with performance of the contract in accordance with the decision of the CO.

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SECTION J: ATTACHMENTS

The following list of attachments is incorporated into the solicitation by reference.

Attachment Number	Document	To Be Submitted with Bid
J.1	Government of the District of Columbia Standard Contract Provisions for Use with the Supplies and Services Contracts (July 2010) available at www.ocp.dc.gov click on "Solicitation Attachments"	No
J.2	U.S. Department of Labor Wage Determination NO.: 2015-4281, Revision No.: 24, Date of Revision 6/27/2022	No
J.3	Office of Local Business Development Equal Employment Opportunity Information Report and Mayor's Order 85-85 available at www.ocp.dc.gov click on "Solicitation Attachments"	Yes
J.4	Department of Employment Services First Source Employment Agreement	Yes
J.5	Way to Work Amendment Act of 2006 - Living Wage Notice	No
J.6	Way to Work Amendment Act of 2006 - Living Wage Fact Sheet	No
J.7	Tax Certification Affidavit, www.ocp.dc.gov	Yes
J.8	Certificate of Clean Hands	Yes
J.9	Subcontracting Plan (if required by law) available at www.ocp.dc.gov click on "Solicitation Attachments"	Yes
J.10	First Source Initial Employment Plan (if contract is \$300,000 or more)	Yes
J.11	Bidder/Offeror Certification Form available at http://ocp.dc.gov , click on "Solicitation Attachments"	Yes
J.12	Qualification Matrix Spreadsheet	Yes
J.13	Certificate of Insurance (Section I.8)	Yes
J.14	DCPS Warehouse and Logistics SOP	No

NOTE 01: Use the link <https://ocp.dc.gov> to obtain and complete all listed mandatory attachments following the instructions thoroughly.

NOTE 02: Contractors shall submit documents with their proposals which denotes "Yes" at the right column

SECTION K: REPRESENTATIONS, CERTIFICATIONS AND OTHER STATEMENTS OF BIDDERS

Bidder/Offeror Certification Form
available at <http://ocp.dc.gov>, click on "Solicitation Attachments

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SECTION L: INSTRUCTIONS, CONDITIONS AND NOTICES TO BIDDERS

L.1 CONTRACT AWARD

This is **Two Step** Invitation for Bid (IFB).

- a. This is the First Step requesting technical bids.
- b. DCPS after evaluation of the technical bid, will inform the bidders whose technical bid has been accepted. There will be no discussion and/or negotiations.
- c. The second step, the acceptable bidders will be asked to submit pricing bid.

L.1.1 Most Advantageous to the District

- L.1.1.1 The District intends to award one contract resulting from this Two Step Invitation for Bid (IFB). After Second Step completed, an award will be made with reasonable promptness to that responsible bidder whose bid, conforming to the invitation for bids, will be most advantageous to the Government, considering only price and the price-related factors included in the invitation.
- L.1.1.2 DCPS will evaluate the technical bids (first step) and award a contract without discussions after completing the second step. Therefore, the offerors technical bids should contain the bidder's best terms from a technical standpoint.
- L.1.1.3 Failure to submit any of the information, attachment (Section J) or any of the mandatory documents and standards requested by this IFB may be cause for unfavorable consideration.
- L.1.1.4 Upon receipt, all bids become DCPS property.
- L.1.1.5 The District reserves the right to accept/reject any/all bids resulting from this solicitation. The CO may reject all bids or waive any minor informality or irregularity in bids received whenever it is determined that such action is in the best interest of the district.
- L.1.1.6 The District will award one Indefinite Delivery Indefinite Quantity (IDIQ) Contracts with the Time and Material™ and Labor Hours (LH) CLINs resulting from this solicitation to the responsive and responsible offeror whose proposal is determined to be the most advantageous bid considering only price and the price-related factors included in the invitation.
- L.1.1.7 Bidder' price shall be valid for no less than 90 days.
- L.1.1.8 The contractors shall submit bids for the base year and option year one through option year three as set forth in section B.

L.2 SELECTION OF NEGOTIATION PROCESS

In accordance with 27 DCMR § 1540, after evaluation of the bids using only the criteria/standards stated in this Two Step IFB.

L.3 BIDS ORGANIZATION AND CONTENT:

- L.3.1 The bidders shall submit one (1) original electronic copy of the technical bid and associated attachments. The technical bid **SHALL NOT** contain any pricing information. The electronic bid shall have a 12-point font size on 8.5" by 11" paper size. Telephonic, telegraphic, and facsimile proposals will not be accepted. The technical bid shall be submitted via dcpsoca.inquiries@k12.dc.gov, and file marked: "STEP ONE -- Technical Bid in Response to IFB No. GAGA-2022-I-0384, Moving, Warehouse and Logistical Support."
- L.3.2 Bidders shall submit technical bid to address sections C, standards of the parts of the IFB. The offerors shall submit (1) technical bid. Please note that each attachment is limited to a **maximum size of 25 MB.**
- L.3.3 Bidders shall submit with their technical bid responses to the Technical/standards, Licenses, Qualification Matrix, and all the DCPS Mandatory Documents completed and signed, Certificate of Insurance, and Subcontracting Plan, if applicable.
- DO NOT submit price, DO NOT** include any price or price related information.
- L.3.6 Bidders shall be fully responsible to submit Certificate Of Insurance (COI) and all attachments listed in Section J and other parts of the solicitation. It shall be solely the offeror's responsibility to complete, sign and submit all Representations, Certifications and Acknowledgments. Failure to do so may result in a proposal rejection.
- L.3.7 NO PRICING SHALL BE SUBMITTED IN THIS TECHNICAL BID.
- L.3.8 The District will reject any offer/bid that fails to include a subcontracting plan that is required by law—IF APPLICABLE.

L.4 REQUIREMENT FOR AN ELECTRONIC COPY OF PROPOSALS TO BE MADE AVAILABLE TO THE PUBLIC

L.4.1 In addition to the bid submission requirements in Section L.3 above, the offeror must submit an electronic copy of its proposal, redacted in accordance with any applicable exemptions from disclosure under D.C. Official Code § 2-534. Redacted copies of the offeror's proposal must be submitted by e-mail attachment to the contact person designated in the solicitation. D.C. Official Code § 2-536(b) requires the district to make available electronically copies of records that must be made public. The district's policy is to release documents relating to District proposals following award of the contract, subject to applicable Freedom of Information Act (FOIA) exemption under § 2-534(a)(1). Successful proposals will be published on the DCPS website in accordance with D.C. Official Code § 2-361.04, subject to applicable FOIA exemptions.

L.5 BID SUBMISSION DATE AND TIME, AND LATE SUBMISSIONS, LATE MODIFICATIONS, WITHDRAWAL OR MODIFICATION OF PROPOSALS AND LATE PROPOSALS:

L.5.1 Technical Bid Submission – First Step:

L.5.1.1 Technical Bids must be submitted **no later than 1:00pm EDT 9/26, 2022.** Bids that are received at dcpsoca.inquiries@k12.dc.gov, and/or in the designated District office at 1200 First Street NE, 9th Floor Washington, DC 20002 (Hand Delivered), after the exact local time specified above, are "late" and shall be considered only if they are received before the award is made and one (1) or more of the following circumstances apply:

- (a) The proposal/bids or modification was sent by registered or certified mail not later than the fifth (5th) day before the date specified for receipt of offers.
- (b) The proposal/bid or modification was sent by mail, and it is determined by the CO that the late receipt at the location specified in the solicitation was caused by mishandling by the district, or
- (c) The proposal/bid is the only proposal received.

L.5.2 Withdrawal or Modification of Bid/Proposals

A bidder may modify or withdraw its bid via email notification to the Contracting Officer at any time before the closing date and time for receipt of proposals/bids.

L.6 SOLICITATION QUESTIONS:

L.6.1 All questions from prospective bidders relating to this solicitation, shall be submitted electronically via email to dcpsoca.inquiries@k12.dc.gov, and zahra.hashmi@k12.dc.gov. The prospective offeror shall submit questions no later than 1:00pm EDT September 16, 2022. The district will not consider any questions received after the specified date of Thursday September 16, 2022, 1:00pm EDT. The district will furnish responses via an amendment published on the DCPS website, <https://dcps.dc.gov>. An amendment to the solicitation will be issued if the CO decides that information is necessary in submitting offers, or if the lack of it would be prejudicial to any prospective offeror. The amendment will be posted on DCPS website on Tuesday September 20, 2022, by 2:00pm EST. Oral explanations or instructions given by District officials before the award of the contract will not be binding.

L.7 TECHNICAL BID VOLUME

L.7.1 This will contain bidders’ response to Section C, Standards, and other parts of the IFB shall provide bidders approach on performing the contract resulting from this Two Step IFB: Below are the factors and standards.

This Volume shall be organized as outlined below:

L.7.1.1 FACTOR 1 – 1. Technical Approach/Methodology – 20 Points

Method of Approach shall be determined following the completion of both below subfactors:

L.7.1.1. A **Subfactor A** Written description of how the contractor(s) intends to execute all functions outlined in Service Descriptions. (Up to 20 points may be awarded based on quality of the response and feasibility), especially how the contractor will handle the fluctuation, increase in requirement.

L.7.1.2 FACTOR 2 -- Prior experience with DC Public Schools and Resource Capacity – 20 points

L.7.1.2. **Subfactor A** Contractor(s) shall provide a written statement outlining past experiences within the past **5 years** of the date of receipt of this IFB. For each contract with DCPS that the contractor(s) performed, please describe, at a minimum (10 Points):

- i. Description of services rendered
- ii. Resources committed to the contract
- iii. Length and total dollar amount of contract
- iv. Point(s) of contact within DCPS for the contract awarded
- v. 5 points will be awarded per contract the contractor has satisfied with DCPS in the 5-year period.

L.7.1.2. B Subfactor B Resource capacity – 10 Points

Contractor(s) shall provide a complete list of resources available to include:

- i. Trucks and vans
- ii. Laborers and Supervisors
- iii. Internal Employees
- iv. Equipment and Supplies
- v. Points will be awarded based on the following resource capacities:
- vi. 0-5 Trucks, 0-5 Vans, 0-20 Laborers/Drivers, 0-10 internal employees
- vii. 5-10 Trucks, 5-10 Vans, 20-40 Laborers/Drivers, 10-20 internal employees
- viii. 10-20 Trucks, 10-20 Vans, 40-60 Laborers/Drivers, 20-30 internal employees
- ix. 21+ Trucks, 21+ Vans, 61+ Laborers/Drivers, 31+ internal employees

L.7.1.3 FACTOR 3 Outside of DCPS references and contracts of similar size and scope – 20 Points

L.7.1.3. Contractor(s) shall provide a written statement outlining past experiences within the past 5 years, listing three (3) comparable work/client references, preferably from other school districts, schools, and/or government agencies, for which the vendor has conducted the same or similar services similar scope, size, and value of the contract. At a minimum for each reference the contractor(s) shall describe the below items:

- i. Organization’s name (point of contact’s full name, title, address, email, phone number)
- ii. Contract dollar amount
- iii. Start and end dates of contract
- iv. Brief description of services provided, including resources committed to the contract
- v. Number of assigned staff
- vi. 5 points will be awarded per contract the contractor has satisfied with DCPS in the 5-year period, not to exceed 20 points.

L.7.1.4 FACTOR 4 Supplies – 10 Points

L.7.1.4 Contractor shall provide all necessary moving and packing supplies for all vehicles and as requested, See Section **C.11**. DCPS will not pay for these supplies used daily by contractor.

NOTE: Attachment J.12 Qualification Matrix spreadsheet shall be completed as part of the evaluation factors.

L.7.2 STEP TWO -- Volume II Cost/Price

- a. DO not submit with the Technical Bid.
- b. This step will be required after the technical evaluation completed and have been informed by the CO ONLY WITH THE OFFERORS WHO SUBMITTED ACCEPTABLE BIDS.

L.7.2.1 Offerors shall provide in its bid prices as described and depicted in Section B.4 (B.4.1.1 thru B.4.1.5) for the base period and each option year periods, and the grand total amount of the base and all option year periods. To be submitted **ONLY AFTER** being informed by the CO.

The below table depict the Evaluation Factors/standards and Subfactors for this IFB.

Volume/ Binder	Title of the Evaluation Factors	Electronic Copies	Number of Original	Number of Copies
Volume I, Technical Proposal	<p>L.7.1.1 FACTOR 1 – 20 Points: Technical Approach/Methodology:</p> <p>Method of Approach shall be determined following the completion of both below subfactors:</p> <p><u>L.7.1.1. A Subfactor A</u> Written description of how the contractor(s) intends to execute all functions outlined in Service Descriptions. (Up to 20 points may be awarded based on quality of the response and feasibility).</p>	1		
	<p>L.7.1.2 FACTOR 2 -- Prior experience with DC Public Schools – 20 points</p> <p>L.7.1.2.A –Subfactor A -- Contractor(s) shall provide a written statement outlining past experiences within the past 5 years of the date of receipt of this request for proposal. For each contract with DCPS that the contractor(s) performed, please describe, at a minimum:</p> <ul style="list-style-type: none"> i. Description of services rendered ii. Resources committed to the contract iii. Length and total dollar amount of contract 	1		

	<p>iv. Point(s) of contact within DCPS for the contract awarded</p> <p>v. Points will be awarded per contract the contractor has satisfied with DCPS in the 5-year period.</p> <p>L.7.1.2. B Subfactor B -- Resource capacity – 10 Points Contractor(s) shall provide a complete list of resources available to include:</p> <p>i. Trucks and vans</p> <p>ii. Laborers and Supervisors</p> <p>iii. Internal Employees</p> <p>iv. Equipment and Supplies</p> <p>v. Points will be awarded based on the following resource capacities:</p> <p>vi. 0-5 Trucks, 0-5 Vans, 0-20 Laborers/Drivers, 0-10 internal employees</p> <p>vii. 5-10 Trucks, 5-10 Vans, 20-40 Laborers/Drivers, 10-20 internal employees</p> <p>viii. 10-20 Trucks, 10-20 Vans, 40-60 Laborers/Drivers, 20-30 internal employees</p> <p>ix. 21+ Trucks, 21+ Vans, 61+ Laborers/Drivers, 31+ internal employees</p> <p>L.7.1.3 FACTOR 3 Outside of DCPS references and contracts of similar size and scope – 20 Points</p> <p>L.7.1.3. A Contractor(s) shall provide a written statement outlining past experiences within the past 5 years, listing three (3) comparable work/client references, preferably from other school districts, schools, and/or government agencies, for which the vendor has conducted the same or similar services similar scope, size, and value of the contract. At a minimum for each reference the contractor(s) shall describe the below items:</p> <p>i. Organization’s name (point of contact’s full name, title, address, email, phone number)</p> <p>ii. Contract dollar amount</p>			
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	iii. Start and end dates of contract iv. Brief description of services provided, including resources committed to the contract v. Number of assigned staff vi. Points will be awarded per contract the contractor has satisfied with DCPS in the 5-year period, not to exceed 20 points.			
	L.7.1.4 FACTOR 4 Supplies – 10 Points L.7.1.4 Contractor shall provide all necessary moving and packing supplies for all vehicles and as requested, See Section C.11 .	1		

L.8 RESTRICTION ON DISCLOSURE AND USE OF DATA:

L.8.1 Offerors who include in their proposal data that they do not want disclosed to the public or used by the district except for use in the procurement process shall mark the title page with the following legend:

"This proposal includes data that shall not be disclosed outside the district and shall not be duplicated, used, or disclosed in whole or in part for any purpose except for use in the procurement process".

L.8.2 If, however, a contract is awarded to this offeror as a result of or in connection with the submission of this data, the district will have the right to duplicate, use, or disclose the data to the extent consistent with the district’s needs in the procurement process. This restriction does not limit the district’s rights to use, without restriction, information contained in this proposal if it is obtained from another source. The data subject to this restriction are contained in sheets (insert page numbers or other identification of sheets)."

L.8.3 Mark each sheet of data it wishes to restrict with the following legend:

"Use or disclosure of data contained on this sheet is subject to the restriction on the title page of this proposal."

L.9 BIDS WITH OPTION YEARS

L.9.1 The bidder shall include option year prices in its price/cost proposal. TO BE SUBMITTED ONLY AFTER REQUESTED BY THE CO after acceptability of the technical bid. An offer may be determined to be unacceptable if it fails to include pricing for the option year(s).

L.10 BID PROTESTS:

Any actual or prospective bidder or contractor who is aggrieved in connection with the solicitation or award of a contract, must file with the D.C. Contract Appeals Board (Board) a protest no later than ten (10) business days after the basis of protest is known or should have been known, whichever is earlier. A protest based on alleged improprieties in a solicitation which are apparent at the time set for receipt of initial proposals shall be filed with the Board prior to the time set for receipt of initial proposals. In procurements in which proposals are requested, alleged improprieties which do not exist in the initial solicitation, but which are subsequently incorporated into the solicitation, must be protested no later than the next closing time for receipt of proposals following the incorporation. The protest shall be filed in writing, with the Contract Appeals Board, 441 4th Street, N.W., Suite 350N, Washington, D.C. 20001. The aggrieved person shall also mail a copy of the protest to the CO for the solicitation.

L.11 RETENTION OF BIDS:

L.11.1 All bids' documents will be the property of the district and retained by the district, and therefore will not be returned to the bidders.

L.12 BID PREPARATION COSTS:

L.12.1 The District is not liable for any costs incurred by the offerors in submitting bids in response to this IFB.

L.13 CERTIFICATES OF INSURANCE:

L.13.1 Prior to commencing work, the Contractor shall have its insurance broker or insurance company submit certificates of insurance giving evidence of the required coverages as specified in Section I.8 to:

Zahra Hashmi
Contracting Officer
District of Columbia Public Schools
Office of Contracts and Acquisitions
1200 1st Street, NE -- 9th Floor
Washington, DC 20002
O: 202-442-5112
E-Mail: zahra.hashmi@k12.dc.gov

L.14 ACKNOWLEDGMENT OF AMENDMENTS:

L.14.1 The offeror shall acknowledge receipt of any amendment to this solicitation via signed copies of the amendments submitted with the bids. The district must receive the acknowledgment by the date and time specified for receipt of bids. An offeror's failure to acknowledge an amendment may result in rejection of its bid.

L.15 LEGAL STATUS OF bid:

Each bid must provide the following information:

L.15.1 Name, address, telephone number and federal tax identification number of offerors.

L.15.2 A copy of each District of Columbia license, registration, or certification that the offeror is required by law to obtain. If the offeror is a corporation or partnership and does not provide a copy of its license, registration, or certification to transact business in the District of Columbia, the offer shall certify its intent to obtain the necessary license, registration or certification prior to contract award or its exemption from such requirements; and

L.15.3 If the bidder is a partnership or joint venture, the names and addresses of the general partners or individual members of the joint venture, and copies of any joint venture or teaming agreements.

L.16 FAMILIARIZATION WITH CONDITIONS:

L.16.1 Offerors shall thoroughly familiarize themselves with the terms and conditions of this solicitation, acquainting themselves with all available information regarding difficulties which may be encountered, and the conditions under which the work is to be accomplished. Contractors will not be relieved from assuming all responsibility for properly estimating the difficulties and the cost of performing the services required herein due to their failure to investigate the conditions or to become acquainted with all information, schedules and liability concerning the services to be performed.

L.17 GENERAL STANDARDS OF RESPONSIBILITY:

L.17.1 The prospective contractor must demonstrate to the satisfaction of the district its capability in all respects to perform fully the contract requirements; therefore, the prospective contractor must submit relevant documentation within five (5) days of the request by the district.

L.17.2 To be determined responsible, a prospective contractor must demonstrate that it:

- (a) Has adequate financial resources, or the ability to obtain such resources, required to perform the contract.
- (b) Is able to comply with the required or proposed delivery or performance schedule, taking into consideration all existing commercial and government contract commitments.
- (c) Has a satisfactory performance record.
- (d) Has a satisfactory record of integrity and business ethics.
- (e) Has a satisfactory record of compliance with the applicable District licensing and tax laws and regulations.
- (f) Has a satisfactory record of compliance with the law, including labor and civil rights laws and rules, and the First Source Employment Agreement Act of 1984, as amended, D.C. Official Code § 2-219.01 et seq.
- (g) Has, or has the ability to obtain, the necessary organization, experience, accounting, and operational control, and technical skills.
- (h) Has, or has the ability to obtain, the necessary production, construction, technical equipment, and facilities.
- (i) Has not exhibited a pattern of overcharging the district.
- (j) Does not have an outstanding debt with the district or the federal government in a delinquent status; and
- (k) Is otherwise qualified and is eligible to receive an award under applicable laws and regulations.

L.17.3 If the prospective contractor fails to supply the information requested, the CO shall make the determination of responsibility or non-responsibility based upon available information. If the available information is insufficient to decide contractor responsibility, the CO shall determine the prospective contractor to be non-responsible.

L.18 SPECIAL STANDARDS OF RESPONSIBILITY

L.18.1 In addition to the general standards of responsibility set forth above, the prospective contractor must demonstrate to the satisfaction of the district. The offeror must submit with its proposal convincing evidence that demonstrates that the offeror meets the Special Standards of Responsibility. At a minimum, the offeror must provide any one of the financial documents such as:

- Balance Sheet, or
- Cash Flow Statement, or
- Letter of Credit from an accredited financial institution.

L.19 PRE-BID CONFERENCE

L.19.1 A pre-bid conference will not be held.

L.20 SIGNING OF BID

L.20.1 The Contractor shall sign the bid and print or type its name on the Solicitation, Offer and Award form of this solicitation. Each bid must show a full business address and telephone number of the bidder and be signed by the person or persons legally authorized to sign contracts. Erasures or other changes must be initialed by the person signing the bid. Bids signed by an agent shall be accompanied by evidence of that agent’s authority, unless that evidence has been previously furnished to the CO.

L.20.2 All correspondence concerning the bid or resulting contract will be mailed to the address shown on the bid in the absence of written instructions from the bidder or contractor to the contrary. Any bid submitted by a partnership must be signed with the partnership name by a general partner with authority to bind the partnership. Any bid submitted by a corporation must be signed with the name of the corporation followed by the signature and title of the person having authority to sign for the corporation.

SECTION M: EVALUATION FACTORS—RESPONSES TO STANDARDS

M.1 Basis for Award:

M.1.1 Most Advantageous to the District

M.1.1.1 The District intends to award one contract resulting from this Two Step Invitation for Bid (IFB). After completion of the Step Two, an award will be made with reasonable promptness to that responsible bidder whose bid, conforming to the invitation for bids, will be most advantageous to the Government, considering only price and the price-related factors included in the invitation.

M.2 Evaluation Guidance:

- M.2.1** Selection of the successful bidder will be made based on the evaluation criteria stated below. However, any bid that is unrealistic, in terms of technical approach, schedule commitments, and or costs (unrealistic high or unrealistic low) will be deemed to have an inherent lack of technical competence or to have failed to comprehend the DCPS requirement stated in the solicitation.
- M.2.2** Evaluation Areas: Selecting bidder for award will be based on an evaluation of bids against factors and Sub-factors, and standards as detailed in this IFB. A bid that receives an “unacceptable” rating in any of the technical or management factors will not be considered for.
- M.2.3** Evaluation Approach: A team of DCPS personnel will evaluate all technical bids. No assumption will be made by the evaluators regarding areas not defined in the bidder’s written material/information provided to the DCPS for evaluation.
- M.2.4** DCPS will use the below scoring scheme for evaluation. While the points in the evaluation criteria indicate their relative importance, the total scores will not necessarily be determinative of the award. Rather, the total scores will guide the district in making an intelligent award decision based upon the evaluation criteria.

M.3 TECHNICAL RATING:

M.3.1 The Technical Rating Scale is as follows:

<u>Numeric Rating</u>	<u>Adjective</u>	<u>Description</u>
0	Unacceptable	Fails to meet minimum requirements, e.g., no demonstrated capacity, major deficiencies which are not correctable; offeror did not address the factor.
1	Poor	Marginally meets minimum requirements; major deficiencies which may be correctable.
2	Minimally Acceptable	Marginally meets minimum requirements; minor deficiencies which may be correctable.
3	Acceptable	Meets requirements; no deficiencies.
4	Good	Meets requirements and exceeds some requirements; no deficiencies.
5	Excellent	Exceeds most, if not all requirements; no deficiencies.

M.3.2 The technical rating is a weighting mechanism that will be applied to the point value for each evaluation factor to determine the offeror’s score for each factor. The offeror’s total technical score will be determined by adding the offeror’s score in each evaluation factor. For example, if an evaluation factor has a point value range of zero (0) to forty (40) points, using the Technical Rating Scale above, if the district evaluates the offeror’s response as “Good,” then the score for that evaluation factor is 4/5 of 40 or 32. The highest scored bid will be acceptable.

M.3.3 If subfactors are applied, the bidder’s total technical score will be determined by adding the offeror’s score for each subfactor. For example, if an evaluation factor has a point value range of zero (0) to forty (40) points, with two subfactors of twenty (20) points each, using the Technical Rating Scale above, if the District evaluates the offeror’s response as “Good” for the first subfactor and “Poor” for the second subfactor, then the total score for that evaluation factor is 4/5 of 20 or 16 for the first subfactor plus 1/5 of 20 or 4 for the second subfactor, for a total of 20 for the entire factor.

M.4 EVALUATION CRITERIA:

Proposals will be evaluated based on the following evaluation factors in the manner described below:

M.4.1 TECHNICAL CRITERIA: (70 points maximum)

M.4.1.1 FACTOR 1 -- Technical Approach/Methodology: 20 Points

The contractor will be evaluated on soundness and feasibility of the Method of Approach to perform this contract. The purpose of this factor is to assess the methods, efficiency, and effectiveness with which the Contractor performs this contract. This factor consists of below two subfactors which their points will be tallied as the points for the Factor 1.

M.4.1.1. A Subfactor A

Written description of how the contractor(s) intends to execute all functions outlined in Service Descriptions. (Up to 10 points may be awarded based on quality of the response and feasibility).

M.4.1.2 FACTOR 2 -- Prior experience with DC Public Schools – 20 points

M.4.1.2.A –Subfactor A

Contractor(s) will be evaluated on the quality of the written statement outlining past experiences within the past 5 years of the date of receipt of this request for proposal. The evaluation will extend to each contract that contractor performed with DCPS. At the minimum the below items shall be described and will be evaluated, 10 Points:

- i. Description of services rendered
- ii. Resources committed to the contract
- iii. Length and total dollar amount of contract
- iv. Point(s) of contact within DCPS for the contract awarded
- v. 5 points will be awarded per contract the contractor has satisfied with DCPS in the 5-year period.

M.4.1.2. B Subfactor B -- Resource capacity – 10 Points

Contractor(s) will be evaluated on the complete list and quality of resources available to include:

- i. Trucks and vans
- ii. Laborers and Supervisors
- iii. Internal Employees
- iv. Equipment and Supplies
- v. Points will be awarded based on the following resource capacities:
- vi. 0-5 Trucks, 0-5 Vans, 0-20 Laborers/Drivers, 0-10 internal employees

- vii. 5-10 Trucks, 5-10 Vans, 20-40 Laborers/Drivers, 10-20 internal employees
- viii. 10-20 Trucks, 10-20 Vans, 40-60 Laborers/Drivers, 20-30 internal employees
- ix. 21+ Trucks, 21+ Vans, 61+ Laborers/Drivers, 31+ internal employees

The contractor resource capacity will be evaluated on offerors clear understanding of the requirement and what resources needed; ability to identify any issues or problems anticipated, and the feasibility of the approach to assess the Contractor’s intent and plan to adequately staff and supervise the staff and labor, covering for emergency response. Please provide a schedule and plan that delineates this.

M.4.1.3 FACTOR 3 Outside of DCPS references and contracts of similar size and scope – 20 Points

M.4.1.3.A Contractor(s) will be evaluated on the quality and merit of the written statement outlining past experiences within the past 5 years, listing three (3) comparable work/client references, preferably from other school districts, schools, and/or government agencies, for which the vendor has conducted the same or similar services similar scope, size, and value of the contract.

The creditability and source of the references will be evaluated also. At a minimum for each reference the contractor(s) shall describe the below items:

- i. Organization’s name (point of contact’s full name, title, address, email, phone number)
- ii. Contract dollar amount
- iii. Start and end dates of contract
- iv. Brief description of services provided, including resources committed to the contract
- v. Number of assigned staff
- vi. 5 points will be awarded per contract the contractor has satisfied with DCPS in the 5-year period, not to exceed 20 points.

M.4.1.4 FACTOR 4 Supplies – 10 Points

M.4.1.4.A Contractor will be evaluated based on completeness, quality, and capability on providing all necessary moving and packing supplies for all vehicles and as requested. See Section C.11.

STEP TWO M.4.2 PRICE CRITERION: (30 Points Maximum)

- M.4.2.1 Bidders SHALL NOT submit pricing at this time – First Step.
- M.4.2.2 Bidders who submitted acceptable technical bid in First Step will be notified by the DCPS.
- M.4.2.3 Bidders after the notification SHALL SUBMIT pricing per instruction by the DCPS.
- M.4.2.4 The price shall be Fair and reasonable meaning a price that is commensurate with the extent and complexity of the services to be provided and is comparable to the price paid by the department or other entities for projects of similar scope and complexity.

After the step one completed, the second step will consider only the price and the price-related factors included in the invitation.

$$\frac{\text{Lowest price proposal}}{\text{Price of proposal being evaluated}} \times \text{weight} = \text{Evaluated price score}$$

M.4.3 PREFERENCE POINTS AWARDED PURSUANT TO SECTION M.6.2 (12 Points Maximum)

M.4.4 TOTAL POINTS: 112

M.4.4.1 Total points shall be the cumulative total of the offeror’s technical criteria points, price criterion points and preference points, if any.

M.5 EVALUATION OF OPTION YEARS:

M.5.1 The District will evaluate offers for award purposes by evaluating the total price for all options as well as the base year. Evaluation of options shall not obligate the district to exercise them. The total District’s requirements may change during the option years. Quantities to be awarded will be determined at the time each option is exercised.

M.6 PREFERENCES FOR CERTIFIED BUSINESS ENTERPRISES

Under the provisions of the “Small and Certified Business Enterprise Development and Assistance Act of 2005”, D.C. Official Code § 2-218.01 *et seq.*, as amended (“Act”, as used in this section), the district shall apply preferences in evaluating bids from businesses that are certified by the Department of Small and Local Business Development (DSLBD) pursuant to Part D of the Act.

M.6.1. Application of Preferences

For evaluation purposes, the allowable preferences under the Act shall be applicable to prime contractors in response to this RFP as follows:

M.6.1.1 A small business enterprise certified by the DSLBD will receive a three percent (3%) reduction in the bid price.

- M.6.1.2 A resident-owned business certified by DSLBD will receive a five percent (5%) reduction in the bid price.
- M.6.1.3 A longtime resident business certified by DSLBD will receive a ten percent (10%) reduction in the bid price.
- M.6.1.4 A local business enterprise certified by DSLBD will receive a two percent (2%) reduction in the bid price.
- M.6.1.5 A local business enterprise with its principal offices located in an enterprise zone certified by DSLBD will receive a two percent (2%) reduction in the bid price.
- M.6.1.6 A disadvantaged business enterprise certified by DSLBD will receive a two percent (2%) reduction in the bid price.
- M.6.1.7 A veteran-owned business certified by DSLBD will receive a two percent (2%) reduction in the bid price.
- M.6.1.8 A local manufacturing business enterprise certified by DSLBD will receive a two percent (2%) reduction in the bid price.

M.6.2 Maximum Preference Awarded

Notwithstanding the availability of the preceding preferences, the maximum total preference to which a certified business enterprise is entitled is twelve per cent (12%). There will be no preference awarded for subcontracting by the prime contractor with certified business enterprises.

M.6.3 Preferences for Certified Joint Ventures

A joint venture certified by DSLBD for this solicitation will receive preferences as a prime contractor as determined by DSLBD.

M.6.4 Verification of Bidder's Certification as a Certified Business Enterprise

- M.6.4.1 Any bidder seeking to receive preferences on this solicitation must be certified at the time of submission of its bid. The CO will verify the bidder's certification with DSLBD, and the bidder should not submit with its bid any documentation regarding its certification as a certified business enterprise.

M.6.4.2 Any bidder seeking certification to receive preferences under this solicitation should contact the:

Department of Small and Local Business Development
ATTN: CBE Certification Program
441 Fourth Street, NW, Suite 850N
Washington DC 20001

M.6.4.3 All offerors are encouraged to contact DSLBD at (202) 727-3900 if additional information is required on certification procedures and requirements.

END OF THE DOCUMENT