





HUMAN CARE AGREEMENT CONTRACTOR QUALIFICATIONS RECORD

STATUTORY AND REGULATORY AUTHORITY

The Procurement Practices Human Care Agreement Amendment Act of 2000 (D.C. Law 13-155) authorizes the District of Columbia Chief Procurement Officer, or his or her designee, to award human care agreements for the procurement of social, health, human, and education services directly to individuals in the District. The Human Care Agreement Contractor Qualifications Record (CQR) is an application package that will facilitate the process of pre-qualifying contractors for a human care agreement with the District of Columbia in accordance with D.C. Law 13-155 and Chapter 19, 27 DCMR, the regulations.

GENERAL INSTRUCTIONS

- 1. Please read and complete each section of the Human Care Agreement Contractor Qualifications Record form. All information must be completed in the spaces provided, or marked "N/A."
- 2. An original signature must be provided in those sections where a signature is required. Copies or a stamped signature is not acceptable.
- 3. Included in the package that will be provided to you will be a copy of the "Standard Contract Provisions For Use With District of Columbia Government Supply and Services Contracts", dated November 2004. Please read this document carefully before you complete the Contractor's Qualifications Record. The "Standard Contract Provisions For Use With District of Columbia Government Supply and Services Contracts," dated March 2007, will be incorporated by reference into each Human Care Agreement that is entered into between a contractor that will provide human care services and the District of Columbia.
- 4. Also included in the package that will be provided to you will be forms required by the Department of Small and Local Business Development. You must complete those forms and return them with your package to make it complete and for you to be considered for a Human Care Agreement. The forms are for:
 - a. Compliance with Section 5 of Mayor's Order 85-85, "Equal Opportunity Obligations in Contracts" and
 - b. Compliance with Equal Opportunity for Local, Small and Disadvantaged Business Enterprises Amendment Act of 1998, as amended (D.C. Laws 12-268 and 13-169).
- 5. You may use Section VIII, the "Remarks Section", on page 6, to provide additional information or to expand on information that is provided in response to the request for information.
- 6. Please include and attach all information, documentation, and data as instructed and required.
- 7. In those instances where check boxes are provided, please check only the box or boxes which apply.

	CHECKLIST						
	Did you include your Taxpayer Identification Number?				Did you attach a copy of your most recent Financial Statement?		
	Did you attach the information required In Section III, Disclosure Information, on page 2?				Did you attach a copy of all licenses and certifications, including any specialty certifications?		
	Did you list all personnel critical to the performance of your Organization in Section VI				Are you providing a facility? Then, did you attach a copy of the Certificate of Occupancy for each facility?		
	Did you attach a Certificate of Incorporation, if applicable?				Did you attach a Certificate of Good Standing, if applicable?		
	Did you attach a copy of your LSDBE certification, if appl	icab	le?		Did you attach or include your salary history, if applicable?		
	FRE(QUE	NTLY ASK	ED Q	JESTIONS		
Q	Can I fax my application for processing?	Α	No. Contra	stractor Qualifications Records must contain original, not copied signatures.			
Q	Is this form available electronically?	Α	Yes, the Co	Contractor Qualifications Record (CQR) is available on the Office of			
			Contracting	and F	Procurement web site, www.ocp@dc.gov .		
Q	Who or what is an Individual?				ual" means a human person who may be licensed, certified, or		
			otherwise authorized or qualified to perform or provide specific human care services.				
				vidual may be solo practitioner or a part of a group.			
Q	Who or what is an Organization?			he term "organization" means an entity, other than an individual, that is licensed,			
		certified, or otherwise authorized, or qualified, to provide or perform human care					
		services in the normal course of business. The license, certification, or other					
					nted to the organization entity. Individual owners, managers, or		
				mployees of the organization may also be certified, licensed, or otherwise recognized			
				•	iders in their own right. Examples may include a corporation, joint		
			venture, cii	nic, no	spital, or partnership.		





Government of the District of Columbia

HUMAN CARE AGREEMENT CONTRACTOR QUALIFICATIONS RECORD

1. DATE OF FILING	2. FILING TYPE:	FOR OCP USE ONLY:				
/ / NEW UPDATE CORRECTION		DATE RECEIVED BY OCP:				
, ,	NEW UPDATE CORRE	CTION REMOVAL				
1 NAME OF INDIVIDUAL (ODGANIZA	SECTION I – GENER					
1. NAME OF INDIVIDUAL/ ORGANIZA	ATION					
a. Name:		☐ INDIVIDUAL ☐ JOINT VENTURE				
b. Title:		CORPORATION GENERAL PARTNERSHIP				
c. Physical Street Address:		3. STATE OF INCORPORATION (Please check the appropriate box.)				
d. City, State & Zip Code:		DISTRICT OF COLUMBIA STATE OF MARYLAND OTHER: Date Of:				
e. Office Phone:	f. Office Facsimile No:	3. IS ORGANIZATION?				
g. E-Mail:		☐ FOR PROFIT ☐ NON-PROFIT				
5. SOCIAL SEC. / TAXPAYER ID NO:	6. DUNN & Bradstreet No:	7. ARE YOU OR THE ORGANIZATION CERTIFIED IN D.C. AS?				
		☐ Small ☐ Local ☐ Disadvantaged ☐ Resident-Owned				
		☐ Enterprise Zone ☐ Longtime Resident				
	SECTION II – FINANCIAL RES	PONSIBILITY INFORMATION				
Name and Address of Accountant:	(Please Provide and Attach a Copy of Yo	our Most Recent Financial Statement.) . Name and Address of Financial Institution:				
1. Name and Address of Accountant.		Name and Address of Financial Institution.				
3. Name and Title of Contact Person:	4	. Name and Title of Contact Person:				
5. Telephone No.:	6. Fax No.: 7	7. Telephone No.: 8. Fax No.:				
9. Date Of Attached Financial Statement (Must I	pe Within Last 12 Months):	0. Do You/Organization Owe Any Outstanding District /Federal Taxes:				
·		District Taxes: ☐ NO ☐ YES - Federal Taxes: ☐ NO ☐ YES				
11. MEDICAID – MEDICARE INFOR	MATION:					
a. Are You / Organization a Certified Medicaid Pro	vider? YES NO Medicaid Num	er:Date:				
b. Are You / Organization a Certified Medicare Pro	ovider? YES NO Medicare Num	ber:Date:				
SECTION III – DISCLOSURE INFORMATION						
(If yes to any questions below, please explain fully in REMARKS SECTION, or attach a separate statement.) 1. Have you or the Organization ever been debarred, suspended or sanctioned from any state or federal program?						
☐ YES ☐ NO						
2. Is your license, or any in the organization currently suspended or restricted in any way? YES NO						
3. Have you or the principals of the Organization ever been, indicted, convicted of or pled guilty to a crime (excluding minor traffic citation), or been imprisoned for a crime in the past 10 years.: YES NO						
 Are there any judgments, or pending civil lawsuits, or investigations against you or the Organization, or its principals?: YES NO 						
5. Have you or the Organization ever had any o						
6. Are you, or is anyone in your organization, rel	ated by blood or marriage to any individual employed NO	by the District government?:				

		SE	CTION IV – ORGA	NIZATION HIS	STORY,	BACKGF	ROUND	AND EX	PER	IENCE	
1. L	ist All Contracts With the District	Governmen	t Within the Past Five (5)	Years:							
	Agency		Description of Servic	е		Amount				Dates	Contract Number
Α										to	
В										to	
С										to	
D										to	
Е										to	
			(Please	e Use and Attach a	Separate S	Sheet for Ad	ditional Ite	ems.)			
2. L	ist All Contracts With Other Gove	ernments or	Private Institutions With Description of Service			Amount	1			Dates	Contract Number
A	Agency		Description of Servic	<u> </u>		Amount				to	Contract Number
В										to	
С										to	
D										to	
E										to	
			(Please	e Use and Attach a	Separate S	Sheet for Ad	ditional Ite	ems.)			
3.	If You Are Applying As An INDIVII	DUAL, Pleas									
	Name of Employer		Address	Duties	3	Name	of Superv	/isor	E	Dates of Employment	Telephone
А										to	
В										to	
С										to	
										to	
D										to	
										to	
Е											
F										to	
										to	
			(Please Use and	Attach a Separate	e Sheet for S	Salary Histo	ry and Add	ditional Item	s.)		
4. L	ist At Least Five (5) References F	Familiar Witl		i						_	=
А	Name		Tittle/Position	A	ffiliation		7	Telephone		Fax	E-Mail
В											
С											
D											
Е											
			(Please	e Use and Attach a	Separate S	Sheet for Ad	ditional Ite	ems.)			<u> </u>
4.	4. ARE YOU A UNIITED STATES CITIZEN? 5. ARE YOU A PERMANENT RES (Please Attach Documentation)							VEF	RIFICA	TION OF YOUR LEGAL F	YOU PROVIDE AND SUBN RIGHT TO WORK IN THE Documentation To Suppo
	☐ YES ☐ NO ☐ YES		□ NO					_	ES	 □ NO	

	lergraduate and Grad						
Chief Study Subject Are	ea Name of	College, University or F School	Professional	Address and Zip Co	de	Dates Attended	Date And Type Degre Awarded
						То	
						То	
						То	
						То	
						То	
		(Please	Use and Attach a Sep	parate Sheet for Add	itional Items.)		
		(* 15855			,		
Please List All Professional	Certifications and Lic			No construction of		Effective Detec	Data laward
License/Certification		Agency/Entity	State	Number		Effective Dates	Date Issued
						to	
						to	
						to	
						to	
						to	
	<u> </u>	(Please Use	and Attach a Separa	te Sheet for Addition	al Items.)		'
Please List All Speciality, Co	rtifications and Licen	ses (Copies Must Be A	Attached):				
Specialty License/Certification	ntion	Agency /Entity	State	Number		Effective Dates	Date Issued
						to	
						to	
						to	
		(Please	Use and Attach a Sep	parate Sheet for Add	itional Items.)	to	
HAVE YOU OR ANY MEN	DED OF THE ODGANI	IZATION EVER HAD A	NV LICENSE CERT	IEICATION OR CRE	DENTIAL BEVOVED OR	SUSPENDED2 T VES	в П по
HAVE TOO OR ANT WIEW	BER OF THE ORGANI	ZATION EVENTIAD AI	NI LICENSE, CENT	I ICATION OR CRE	DENTIAL REVOKED ON	OOFENDED: TEC	, <u> </u>
(If yes, please ex	plain in REMARKS SE		illed explanation, inclu Use and Attach a Sep			ential and all circumstances	s surrounding the event(s).)
Disease that are the section of	(-11	-1					
Please list any hospital affil Name of Individuals(s	<u> </u>	ne of Hospital	Addre	ess	Type Privilege/Affiliation	Telephone	Fax No.
		(Please	Use and Attach a Sep	parate Sheet for Add	itional Items.)		
			·		•		
HAVE YOU OR ANY MEN	BER OF THE ORGANI	IZATION EVER HAD A	NY HOSPITAL PRIVI	LEGES REVOKED,	FOR ANY REASON?	YES 🗌 NO	

SECTION VI – SERVICE DATA AND INFORMATION						
1. GENERAL SERVICE CATEGORIES: Pleas Check Each O						
☐ Education (EDS) ☐ Special Education (SED)	☐ Human Services (HUM)☐ Mental Health (MEN)	☐ Social Services (SOC)☐ Youth/Juvenile Justice (JUV)				
Health (HTH)	Psychology (PSY)					
2. POPULATIONS: Pleas Check All That Apply For Populat	tions.					
		omentally Disabled (DVD) Homeless (HLS)				
	ult Forensic-Psychiatric (AFP)	c (GER)				
		Impaired (HIM)				
		sually Impaired (BLD)				
SETTING CODES: Please Check The Settings Where You Code	Or The Organization Can Or Will Provide Service.					
(If You Or The Organization Has A Facility, Then A Cert	tificate of Occupancy Must Be Included and Attached					
	er Care Home (FCH) Homeless ention Facility-Youth (DFY) In the Fie	s Shelter (HOS)				
		Private Home (PRH)				
	sis Center (DIA) Inpatient-	Medical (INM) Provider's Office or Facility (POF)				
		Care Center-MR (IMR) School (SCH)				
☐ Comm Residential Facility (CRF) ☐ Grou	ıp Home-MR (MGH) ☐ Laboratoı	Пу (LAB)				
	pecific Service Categories That Apply To You or The	Organization in which you are qualified, including licenses, or certified,				
Addiction Treatment Services (ADT)	☐ Dental Services (DEN)	☐ Personal Care Services (PCS)				
Allergy (ALG)	☐ Dialysis Services (DIA)	Physical Therapy (PTH)				
Addiction Treatment Services (ADT)	☐ Early Childhood Intervention (ECI) ☐ EPSDT Screening (EPS)	☐ Podiatry (POD) ☐ Pre-Natal Services (PNA)				
Assessment/Diagnosis (ASS) Audiology (AUD)	☐ Family Services (FAM)	☐ Psychological Services (PSC)				
Assessment Diagnosis (ASD)	Homemaker Services (HOM)	Pyschiatric (PSY)				
☐ Birthing Services (BIR)	Dental Hygienist (DHY)	Recreation Therapy (RTH)				
Case Management-Family Services (CMF)	Laboratory Screening Services (LAE					
Case Management-Medical (CMM) Case Management-Social (CMS)	☐ Mental Health (MEN)☐ Midwiifery (MID)	☐ Respite Care (RSC)☐ Supported Employment Services (SES)				
Child Care Services (DAY)	Music Therapy (MTH)	Social Worker Services (SWS)				
☐ Chore Services (CHR)	☐ Neurology (NEU)	Speech Therapy (STH)				
Consulting (CON)	Nutrition and Dietary (NUT)	☐ Transportation Services (TRS)				
☐ Counseling Services (CSL) ☐ Crisis Intervention Services (CRI)	Occupational Therapy (OTH)Optometry (OPT)	☐ Visiting Nurse (home) (VIS)☐ Vocational Rehabilitation (VOC)				
Day Treatment Services (Habilitation) (DTR)	☐ Pediatric (PED)	<u> </u>				
5. LICENSURE AND CERTIFICATION CATEGORIES: Plea	ise Check All of the Licensure and Certification category Are Licensed Or Certified To Provide Services:	ories that Apply to You or the Organization in which you are qualified,				
☐ Acupuncture Therapist (ACC)	☐ Massage Therapy (MAS)	☐ Physician (DOC)				
Advanced Practice Registered Nurse (ARN)	☐ Naturopathy (NAT)	Physician Assistant (PAS)				
Architect (ARC)	☐ Nurse-Anesthetist (RNA)☐ Nurse-Midwife (RNM)	Podiatrist (POD)				
Audiologist (AUD) Certificate of Occupancy (COO)	☐ Nurse Practitioner (RNP)	☐ Practical Nursing (LPN)☐ Professional Counseling (PRO)				
Child Development (CHD)	Nutritionist & Dietician (NUT)	Psychologist (PSC)				
Dental Hygienist (DHY)	Obstetrician (OBS)	Pyschiatrist (PSY)				
Dentist (DEN)	Occupational Therapist (OTH)	Registered Nurse (RNN)				
☐ Chiropractor (CHP) ☐ Foster Care Provider (FOS)	☐ Optometrist (OPT) ☐ Opthomology (OPG)	☐ Respiratory Care (RES)☐ Social Worker-Clinical (SWC)				
Funeral Directors (FUN)	☐ Pharmacist (PHM)	Social Worker (SWS)				
Gynecology (GYN)	Physical Therapist (PTH)					
6. LANGUAGE SKILLS: Please Check All that Apply for Your	Or The Organization's Language Skills:					
☐ English (ENG)	French (FRN)	☐ Chinese–Cantonese (CCA)				
Spanish (SPN)	Haitian Creole (CRE)	Chinese-Mandarin (CMA)				
International/Universal Sign (SGN)	☐ Vietnamese (VTN)	Ethiopian (Amharic) (AMH)				
Italian (ITL)	☐ Korean (KOR)	LI				
	SECTION VII – PERSONNEL CRITICAL TO ORGANIZATION PERFORMANCE 1. Please list All of the Personnel In your Organization Who Are Critical To organization Performance. Please List Officers, Clinical Directors, Medical Directors, Service Supervisors, and					
Sub-Contractors Essential to the Performance of Service Credentials Where Applicable.:	Sub-Contractors Essential to the Performance of Services in this Qualifications Record and Attach Resumes Coded to this Section. Attach Any Copies of Licenses, Certifications, or					
Name Title/Position	n Affiliation	Telephone Fax E-Mail				
A						
В						
С						
D						

	SECTION VIII – REMARKS SECTION				
•	Please use this section to respond to or to continue to response to any previous question, or request for information. In addition, please feel free to use this section to provide additional information vital to determining your or the organizations qualifications to enter into a Human Care Service Agreement with the District of Columbia				

SECTION IX – CERTIFICATIONS AND INCORPORATIONS BY REFERENCE						
DRUG-FREE WORKPLACE CERTIFICATION	ON: Please provide Certification That You Or The O	rganization Does Or Will Operate In A Drug-Free Manner.				
I/We,	(of				
Hereby give, affirm and provide certif	ication that I/We have received and hav	ve read the requirements on having and maintaining a D	Orug-Free Workplace			
in the District of Columbia, agree to b	e bound by those requirements and the	e remedies stated in the requirements, and further certif	y that I/We realize			
that making a false, fictitious, or fraud	dulent certification may render the make	er subject to prosecution under Title 18, United States C	code, Section 1001.			
Name (Please Print)	Title	Signature	Date			
	(May be signed on behal	f of individual or organization.)				
2. STANDARD CONTRACT PROVISIONS F To Be Bound By the Standard Contract		AND SERVICES CONTRACTS: Please provide Certification That You	ou Or The Organization Agree			
I/We,		of				
Hereby give, affirm and provide certif	ication that I/we have received and hav	e read the Standard Contract Provisions For Use With I	District of Columbia			
Government and Supply Contracts ("	Standard Contract Provisions"), dated N	November 2004, and agree to be bound by all of the pro-	visions, including			
The requirements of the Occupationa	al Safety and Health Act of 1970 (as am	ended), the Service Contract Act of 1965 (41 U.S.C. 35	1-358), the Buy			
America Act (41 U.S.C.), and the Nor	n-Discrimination provisions. Further, I/V	Ve agree and understand that the Standard Contract P	rovisions shall be			
Incorporated by reference into any co	ontract or agreement that shall be signe	d between Me, or My Organization, and the District of C	Columbia.			
Name (Please Print)	Title	Signature	Date			
3. INFORMATION CONSENT: Please Pro	ovide Certification That You Or The Organization	Provide Consent To The District To Obtain Additional Information A	s Needed.			
I/We,	(of				
Hereby give, provide and express my consent for representatives of the Office of Contracting and Procurement, Government of the District of Columbia, to						
obtain any information from any professional organization, business entity, individual, government agency, or academic institution concerning the						
Professional license status or certification referenced in this document. This material shall be held, maintained and updated by the Office of Contracting						
and Procurement. I further understand that the Office of Contracting and Procurement will use this information solely for internal purposes pertaining						
to the evaluation of the qualifications of individuals and organizations to provide human care services, as appropriate, in the District of Columbia.						
are and a second of the qualifications	2	and the second of the second o				
Name (Please Print)	Title	Signature	Date			

GOVERNMENT OF THE DISTRICT OF COLUMBIA OFFICE OF THE CHIEF FINANCIAL OFFICER OFFICE OF TAX AND REVENUE



TAX CERTIFICATION AFFIDAVIT

THIS AFFIDAVIT IS TO BE COMPLETED ONLY BY THOSE WHO ARE REGISTERED TO CONDUCT BUSINESS IN THE DISTRICT OF COLUMBIA.

	Dat	te:				
Name of Organi	zation/Entity:					
Address:						
Business Telephone	No.:					
Principal Officer:						
Name:		Title:				
Soc. Sec. No.:						
Federal Identificatio	n No.:					
Contract No.:						
Unemployment Insu	rance Account No.:					
I hereby certify that: 1. I have complied with the applicable tax filing and licensing requirements of the District of Columbia. 2. The following information is true and correct concerning tax compliance for the following taxes for the past five (5) years: Current Not Current Not Applicable						
Signature of Authori	zing Agent	Title				
Print Name						
Notary:	DISTRICT OF COLUMBIA, ss:					
Subscribed and swor	rn before me this day of _	Month and Year				
Notary Public:						
My Commission Exp	pires:					